

**STATE OF WISCONSIN
HIGHER EDUCATIONAL AIDS BOARD**

**MEETING OF THE BOARD
JANUARY 26, 2024**

HIGHER EDUCATIONAL AIDS BOARD

Dr. Quincy Daniels Jr. (Secretary)

Wisconsin Technical College System
Board Representative
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Term ends: May 1, 2024

Mr. Jeff Neubauer

Independent Colleges and Universities
Board Representative
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Term ends: May 1, 2026

Ms. Pamela Lowrey

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Wisconsin Technical College System
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Ms. Susan Teerink (Vice Chair)

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Mr. Kyle Weatherly

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Board of Regents
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Term Ends: May 1, 2026

Ms. Jennifer Garrett

Public-At-Large Representative
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Ms. Rosa M. Faustino

Wisconsin Technical College System
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Ms. Jennifer Kammerud

Senior Policy Advisor, Office of State Superintendent
Dept. of Public Instruction
Superintendent/Designee
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Term Ends: Indefinite

Mr. Justin Wesolek

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Student Representative
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Mr. Robert Bode

University of Wisconsin – River Falls
Univ. of Wisconsin System Administration
Financial Aid Representative
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Term Ends: May 1, 2026

Ms. Veronica Kuluta

Independent Colleges and Universities
Student Representative
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Ex-Officio Member

Dr. Russell Swagger

President, Lac Courte Oreilles Ojibwa University
Tribal Colleges
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State of Wisconsin Higher Educational Aids Board

Tony Evers
Governor

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Connie Hutchison, PhD
Executive Secretary

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HIGHER EDUCATIONAL AIDS BOARD MEETING

Friday, January 26, 2024; 9:00 am

CALL: 608-571-2209

Phone Conference ID: 563 478 984#

AGENDA

- | | |
|--|-------------|
| 1. Call to Order | |
| 2. Introduction of Board Members | |
| 3. Approval of the October 27, 2023 minutes | ACTION |
| 4. Report of the Executive Secretary | INFORMATION |
| 5. Election of 2023-24 Board Chairperson | ACTION |
| 6. Program Reports | |
| #24-01 22-23 AES Annual Report | INFORMATION |
| #24-02 22-23 TES Annual Report | INFORMATION |
| #24-03 21-23 Biennial Report | INFORMATION |
| #24-04 22-23 MURG Annual Report | INFORMATION |
| #24-05 22-23 Student Aid Expenditures | INFORMATION |
| #24-06 Wisconsin Grant Programs Description | INFORMATION |
| #24-07 24-25 WI Grant Formula Request – UW | ACTION |
| #24-08 24-25 WI Grant Formula Technical Colleges Request | ACTION |
| #24-09 24-25 WI Grant Formula Private Non-Profit Request | ACTION |
| #24-10 24-25 WI Grant Formula Tribal Colleges Request | ACTION |
| 7. New Business | |
| 8. Adjournment | |

**State of Wisconsin
Higher Educational Aids Board
Meeting Minutes
Friday, October 27, 2023**

HEAB Board Present: Susan Teerink, Robert Bode, Jeff Neubauer, Jennifer Kammerud, Pamela Lowery, Dr. Quincy Daniels, Veronica Kaluta, and Kyle Weatherly.

HEAB Staff Present: Connie Hutchison, Sherrie Nelson, Joy Dyer, Jody Gennrich, and Elizabeth Misel

Others Present: Rebecca Larson, Linh Anh Le, WAICU; Mary Czech-Mrochinski, Mark Levine, Nicole Johnson, Marquette; Todd Bailey, Sean Nelson, Kathy Devine, UW System; John Whitt, UW-Madison; Erin Probst, LFB; Julie Tyznik, Tou Ya Khang, WTCSYSTEM; Ryan Lashua, Governor's Office.

Board Vice Chair Jennifer Kammerud called the meeting to order at 9:00 am.

APPROVAL OF MINUTES

Vice Chair Kammerud made a motion to amend the July 27, 2023, meeting minutes regarding correcting the organization that Stephanie Mealy is with.

Moved by Jeff Neubauer and seconded by Robert Bode to approve the July 27, 2023, meeting minutes as amended. Motion passed.

REPORT OF THE EXECUTIVE SECRETARY

Connie Hutchinson gave summary remarks of HEAB projects and a recap of upcoming legislation for the Board.

ELECTION OF 2023-2024 BOARD OFFICERS

Kyle Weatherly nominated Jennifer Kammerud as Board Chair. Susan Teerink nominated Robert Bode as Board Chair. With two nominees for Board Chair, Jennifer Kammerud suggested the nominees for Board Chair submit their resume and a short statement that will be distributed for the next meeting. Voting for the Board Chair will be on January 26, 2024.

Jeff Neubauer nominated Susan Teerink as Board Vice Chair. Dr. Daniels self-nominated as Board Secretary. Jeff Neubauer made a motion to vote for Vice Chair and Secretary roles. Kyle Weatherly seconded the motion. All approved Susan Teerink as Vice Chair and Dr. Daniels as Secretary.

CHANGE FEBRUARY 2024 MEETING DATE

Discussion of January dates. Jeff Neubauer made a motion to choose Friday, January 26, 2024, for the next meeting date. Susan Teerink seconded. All approved.

NEW BUSINESS

No new business.

Susan Teerink made motion to adjourn, Kyle Weatherly seconded, and all were in favor. Meeting adjourned at 9:36 am.

FUTURE MEETING

The next meeting of the board is Friday, January 26, 2024.

Respectfully submitted,

Dr. Quincy Daniels, Secretary

INFORMATION
January 26, 2024

HIGHER EDUCATIONAL AIDS BOARD

BOARD REPORT #24-01

22-23 AES ANNUAL REPORT



State of Wisconsin
Higher Educational Aids Board

Tony Evers
Governor

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August 31, 2023

The Honorable Mark Born, Co-Chair
Joint Committee on Finance
State Capitol, Room 308 East
Madison, WI 53708

The Honorable Howard Marklein, Co-Chair
Joint Committee on Finance
State Capitol, Room 316 East
Madison, WI 53707

Dear Representative Born and Senator Marklein:

Submission of this report follows Section 39.41(7) of the Statutes which requires a yearly report regarding the Academic Excellence Scholarship Program. In addition to presenting final 2022-2023 data, preliminary data is included for the freshmen who will enroll in 2023-2024 as the thirty fourth class of scholars since the inception of the program.

If you have any questions about this report or about the Academic Excellence Scholarship Program, please feel free to contact me by e-mail at connie.hutchison@wi.gov or phone at 267-2206.

Sincerely,

Connie Hutchison, PhD
Executive Secretary

CC: Senator Stroebel
Senator Felzkowski
Senator Ballweg
Senator Testin
Senator Wimberger
Senator L. Johnson
Senator Roys
Representative Rodriguez
Representative Dallman

Representative Katsma
Representative Zimmerman
Representative McGuire
Representative Kurtz
Representative Andraca
Kathy Blumenfeld, Department of Administration
Sara Hynek, Department of Administration
Erin Probst, Legislative Fiscal Bureau
Amanda Mott, Department of Administration

2022-2023
ACADEMIC EXCELLENCE SCHOLARSHIP PROGRAM
Annual Status Report
August 31, 2023

Ninety-six percent of the freshmen awarded the Academic Excellence Scholarship (AES) in 2022 accepted the scholarship and used it to attend a Wisconsin post secondary institution. The percentage of freshman who used their scholarship is more than that of last year. While changes in legislation allowed more alternates to receive the scholarship, the required 3.8 grade point for unweighted schools meant other alternates were not eligible and fewer scholarships were awarded. It may be assumed that the procedures for awarding the AES to alternates have maximized the number of scholarships used, and that an average of 90% of scholarships will be accepted by students in upcoming years.

In 2022-2023, 786 freshmen enrolled in a Wisconsin post-secondary institution. Total AES funds going to these students were \$846,380 with an average per freshman award of \$1,076.

Six tables are attached, showing final figures for 2022-2023, along with preliminary data for 2023-2024.

- Tables I, II, and III present enrollment by sector (University of Wisconsin, Wisconsin Technical Colleges, and Wisconsin Independent Colleges and Universities.) These figures represent the students who received AES program funds.
- Table IV presents a grand total for the three sectors.
- Table V presents general information such as the number of scholars using their award to attend a Wisconsin college or university.
- Table VI gives preliminary information for 2023-2024 freshmen.

ACADEMIC EXCELLENCE SCHOLARS UNIVERSITY OF WISCONSIN INSTITUTIONS 2022-2023 ACADEMIC YEAR						
	Freshman Scholars	Sophomore Scholars	Junior Scholars	Senior Scholars	Total Scholars	Scholarship Amount
Madison	399	340	347	337	1,423	\$1,534,910
Milwaukee	24	27	20	18	89	95,066
Green Bay	17	15	16	12	60	61,877
Parkside	6	6	3	2	17	14,063
Eau Claire	35	32	44	30	141	146,816
La Crosse	44	39	48	36	167	175,502
Oshkosh	13	12	9	7	41	42,750
Platteville	25	22	22	17	86	91,128
River Falls	12	10	12	7	41	39,940
Stevens Point	28	24	22	16	90	93,379
Stout	11	7	15	12	45	45,003
Superior	1	3	6	2	12	12,938
Whitewater	22	20	9	9	60	62,344
UW Total	637	557	573	505	2,272	2,415,716

Table II ACADEMIC EXCELLENCE SCHOLARS WISCONSIN TECHNICAL COLLEGES 2022-2023 ACADEMIC YEAR						
	Freshman Scholars	Sophomore Scholars	Junior Scholars	Senior Scholars	Total Scholars	Scholarship Amount
Fox Valley	4	0	2	1	7	6,188
Chippewa Valley	4	7	1	0	12	5,626
Southwest Wisconsin	3	3	0	1	7	6,751
Moraine Park	1	1	0	1	3	2,812
Northeast Wisconsin	3	3	4	1	11	6,752
Gateway	0	0	0	0	0	0
Western	3	0	0	0	3	3,375
Madison College	4	3	2	0	9	9,000
MATC-Milwaukee	6	1	1	1	9	3,938
Lakeshore	0	0	0	0	0	0
Waukesha	1	1	0	0	2	2,250
Northcentral	2	0	1	1	4	3,376
Blackhawk	0	0	0	0	0	0
Mid-State	2	1	2	1	6	5,625
Nicolet	2	1	0	0	3	2,813
Northwood	0	1	2	0	3	1,688
WTCS Total	35	22	15	7	79	60,194

UW & WTCS Total	672	579	588	512	2,351	\$2,475,910
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Note: Tables I and II show actual net spent amounts and the scholars with those net spent amounts.

Table III						
ACADEMIC EXCELLENCE SCHOLARS						
INDEPENDENT COLLEGES AND UNIVERSITIES						
2022-2023 ACADEMIC YEAR						
	Freshman Scholars	Sophomore Scholars	Junior Scholars	Senior Scholars	Total Scholars	Scholarship Amount
Alverno	1	1	1	3	6	\$6,188
Beloit	0	2	0	1	3	2,251
Cardinal Stritch	0	2	0	0	2	2,250
Carroll	11	8	9	13	41	45,001
Carthage	8	6	4	9	27	30,375
Edgewood	2	2	3	3	10	11,250
Silver Lake	0	0	0	0	0	0
Lakeland	3	1	2	0	6	6,750
Lawrence	2	11	3	6	29	31,687
Marian	4	4	3	2	11	11,813
Marquette	23	23	15	28	89	96,748
MSOE	19	15	9	7	50	51,375
Mount Mary	3	0	2	0	5	4,500
Northland	0	3	1	0	4	4,496
Ripon	5	6	1	6	18	20,250
St. Norbert	13	14	17	17	61	65,250
Viterbo	4	7	6	6	23	25,875
Concordia	8	7	7	10	32	31,500
MIAD	1	3	2	0	6	6,188
WI Lutheran	1	7	5	4	17	17,438
Maranatha	1	2	0	1	4	3,938
Bellin	0	1	4	1	6	5,625
Independent Total	114	125	94	117	450	\$480,748

Table IV						
ACADEMIC EXCELLENCE SCHOLARS						
ALL SECTORS						
2022-2023 ACADEMIC YEAR						
	Freshman Scholars	Sophomore Scholars	Junior Scholars	Senior Scholars	Total Scholars	Scholarship Amount
UW	637	557	573	505	2,272	\$2,415,716
Technical	35	22	15	7	79	60,194
Independent	114	125	94	117	450	480,748
Grand Total	786	704	682	629	2,801	\$2,956,658

Note: Tables III and IV show actual net spent amounts and the scholars with those net spent amounts.

Table V				
General Scholar Data				
	2019-2020	2020-2021	2021-2022	2022-2023
Total Scholarships Available	3,255	3,255	3,255	3,255
Total Scholars Enrolled In-State	2,765	2,871	2,803	2,801
Total Freshman Scholarships Available	810	826	802	811
Scholars Enrolled as Freshmen in Wisconsin	776	744	741	786
Alternate Scholarship Recipients	259	190	150	155
% of Eligible Freshmen Enrolled In-State	96%	90%	92%	96%

Table VI	
Preliminary Data – 2023-2024 Freshman Scholars as of August 30, 2023	
Total Freshman Scholarships Available	800
Alternate Scholarships (of 800 Available Scholarships)	111
Total Scholars Enrolled in Wisconsin Institutions	564
Percentage of Scholars Enrolled in Wisconsin Institutions	70%
Scholars Enrolled in UW System Institutions	449
Scholars Enrolled in Independent Colleges	87
Scholars Enrolled in WTCS Institutions	28
Scholars Enrolled in Out-of-State Institutions	164
Scholars Who Have Not Yet Specified College Choice	72

INFORMATION
January 26, 2024

HIGHER EDUCATIONAL AIDS BOARD

BOARD REPORT #24-02

22-23 TES ANNUAL REPORT



State of Wisconsin
Higher Educational Aids Board

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Governor

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September 25, 2023

The Honorable Mark Born, Co-Chair
Joint Committee on Finance
State Capitol, Room 308 East
Madison, WI 53708

The Honorable Howard Marklein, Co-Chair
Joint Committee on Finance
State Capitol, Room 316 East
Madison, WI 53707

Dear Representative Born and Senator Marklein:

Enclosed is the 2022-2023 Annual Status Report for the Technical Excellence Scholarship Program. Submission of this report follows Section 39.415(8) of the Statutes which requires a yearly report regarding the Technical Excellence Scholarship Program. In addition to presenting final 2022-2023 data, preliminary data is included for the freshmen who will enroll in 2023-2024 as the ninth class of scholars since the inception of the program.

If you have any questions about this report or about the Technical Excellence Scholarship Program, please feel free to contact me by e-mail at connie.hutchison@wi.gov or phone at 267-2206.

Sincerely,

Connie Hutchison, PhD
Executive Secretary

CC: Senator Stroebel
Senator Felzkowski
Senator Ballweg
Senator Testin
Senator Wimberger
Senator L. Johnson
Senator Roys
Representative Rodriguez
Representative Dallman

Representative Katsma
Representative Zimmerman
Representative McGuire
Representative Kurtz
Representative Andraca
Kathy Blumenfeld, Department of Administration
Sara Hynek, Department of Administration
Erin Probst, Legislative Fiscal Bureau
Amanda Mott, Department of Administration

TECHNICAL EXCELLENCE SCHOLARS WISCONSIN TECHNICAL COLLEGES 2022-2023 ACADEMIC YEAR					
	Freshman Scholars	Sophomore Scholars	Junior Scholars	Total Scholars	Scholarship Amount
Blackhawk	15	7	2	24	\$22,557
Chippewa Valley	49	28	1	78	82,587
Fox Valley	79	38	12	129	133,952
Gateway	21	15	2	38	38,252
Lakeshore	10	10	1	21	20,815
Madison College	68	29	12	109	115,353
MATC-Milwaukee	36	9	8	53	51,189
Mid-State	14	11	3	28	30,376
Moraine Park	17	12	5	34	36,562
Nicolet	2	1	0	3	2,813
Northcentral	26	10	10	46	46,368
Northeast WI	41	24	5	70	70,130
Southwest WI	21	7	1	29	32,062
Waukesha	49	21	12	82	80,600
Western	29	13	7	49	51,607
Northwood Tech	19	13	4	36	36,002
Total	496	248	85	829	\$854,225

Note: Table I shows actual net spent amounts and the scholars with those net spent amounts.

Table II General Scholar Data				
	2019-2020	2020-2021	2021-2022	2022-2023
Total Scholarships Available	1,928	1,928	1,928	1,928
Total Scholars Enrolled In-State	939	1,081	836	829
Total Freshman Scholarships Available	701	701	700	700
Scholars Enrolled as Freshmen in Wisconsin	560	535	482	496
Alternate Scholarship Recipients	18	4	7	20
% of Eligible Freshmen Enrolled In-State	79%	76%	68%	70%

Table III Preliminary Data – 2023-2024 Freshman Scholars as of September 22, 2023	
Total Freshman Scholarships Available	724
Alternate Scholarships (of 716 Available Scholarships)	0
Total Scholars Enrolled in Wisconsin Institutions	498
Percentage of Scholars Enrolled in Wisconsin Institutions	69%
Scholars Who Declined the Scholarship	26
Scholars Who Have Not Yet Specified College Choice	200

INFORMATION
January 26, 2024

HIGHER EDUCATIONAL AIDS BOARD

BOARD REPORT #24-03

21-23 BIENNIAL REPORT

2021 – 2023 Biennial Budget Report

**STATE OF WISCONSIN
HIGHER EDUCATIONAL AIDS BOARD**

BIENNIAL REPORT

2021 – 2023

STATE OF WISCONSIN

HIGHER EDUCATIONAL AIDS BOARD

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AGENCY STRUCTURE

The Higher Educational Aids Board is a part-time independent policy-making board composed of eleven members appointed to serve at the pleasure of the Governor. The Governor appoints one member from the Board of Regents of the University of Wisconsin System; one member from the State Board of the Wisconsin Technical College System; one member who is a trustee of an independent college or university to represent such independent institutions; one student and one financial aid administrator each from within the University of Wisconsin System, Wisconsin Technical College System Board and independent institutions; one citizen member to represent the general public; the state superintendent of public instruction; and representatives from the Tribal Colleges serve in an ex-officio role.

The Executive Secretary is appointed by and serves at the pleasure of the Governor. The Executive Secretary makes policy recommendations to the Board; carries out policy directives from the Governor, Legislature and Board; and is responsible for initiating and carrying out all administrative direction and responsibilities of the agency. All other permanent agency staff are in the classified service. During the 2021-2023 biennium, total agency staff did not exceed 11 individuals. The functional organizational chart of the agency reflects the most recent structure.

AGENCY MISSION

"The Wisconsin Higher Educational Aids Board will work to ensure that all Wisconsin residents are provided equal access to a higher education, to promote diversity on Wisconsin college and university campuses, and to distribute all funds in HEAB administered programs using fair, equitable and timely procedures."

AGENCY FUNCTIONS

The agency's major operational responsibilities during 2021-2023 include three distinct categories, which include grant/scholarship/loan programs, tuition capitation programs and reciprocal agreements.

The state's student grant/scholarship/loan programs totaled the expenditures of over \$234,812,487 during 2021-2023. All these funds were secured from General Purpose Revenue tax funds. Student participation in most of these programs is based upon the federally determined student and/or parental contributions, and hence the financial need of the student recipients. Total awards exceeded 134,384 from over 316,780 Wisconsin resident undergraduates who applied for assistance during the biennium.

- The largest grant program is the **Wisconsin Grant (WG)** that serves the four sectors – University Colleges (UW), Technical Colleges (TC), Private Non-Profit Colleges (PNP) and the Tribal Colleges (TR).

- **Academic Excellence Scholarships (AES)** are awarded to Wisconsin high school seniors who have the highest-grade point average in each public and private high school throughout the State of Wisconsin.
- **Technical Excellence Scholarships (TES)** are awarded to Wisconsin high school seniors who have the highest demonstrated level of proficiency in technical education subjects. The scholarships are only for use at a school within the Wisconsin Technical College System (WTCS) located within the state.
- The loan programs consist of: The **Minority Teacher loan program** provides loans to WI resident minority, undergraduate sophomore, juniors, or seniors who are enrolled in programs leading to teacher licensure at an independent or UW institution; **Nursing Student loan program** provides loans to WI residents who are enrolled in a program that prepares them to be licensed as nurses, either RN or LPN; **Teacher of the Visually Impaired Loan** provides loans to WI residents in a program that prepares them to be licensed as teachers of the visually impaired or as orientation and mobility instructors; **Teacher loan program** is specific to WI resident undergraduate sophomores, juniors, seniors enrolled in a program leading to teacher licensure in a discipline identified as a teacher shortage area; and the **School Leadership loan program** provides loans to students enrolled in a school leadership program at a UW System school that permits students to earn degrees in less time than a traditional school leadership program and are nominated by a superintendent of a school district; **Nurse Educator Program** provides funds to nurses who want to advance their career and become a Nurse Educator in Wisconsin.

In addition to the programs mentioned above, HEAB is responsible for the remission of fees and reimbursement to the UW and Technical College for veterans and dependents, WI Veteran Grant for Private Non-Profit Schools, Health Services Scholarship Program, Primary Care and Psychiatry Shortage Grant, and the Tribal College payment to the tribal schools.

HEAB continues the collection of outstanding loans including Minority Teacher Loan, Milwaukee Teacher Education Loan, Teacher Loan, Nursing Student Loan, and the Teacher of the Visually Impaired Loan.

Two tuition capitation agreements comprise another major operational responsibility of the agency. The Board has tuition capitation agreements with both the Medical College of Wisconsin and Marquette University School of Dentistry. These agreements provide funds to the two institutions to train Wisconsin residents as physicians and dentists. During 2021-2023 the total appropriation on behalf of the Medical College was \$3,853,200 and \$3,466,000 for the School of Dentistry for resident student tuition capitation purposes.

HEAB's third major function continues to be the administration of the Minnesota-Wisconsin Reciprocity Program in conjunction with the Minnesota Higher Education Services Office. A total of 7,822 Wisconsin residents participated in the program 2020-2021 by enrolling in Minnesota public institutions.

Beyond these four main areas of activity, HEAB also administers the J.R. Justice grant, a federally supported program, that provides loan repayment assistance for local, state, and federal public defenders and prosecutors who commit to continued employment as a public defender or prosecutor for at least three years.

PRESENT BOARD POLICIES

In 1968, a rationale and policy framework for Wisconsin's Student Financial Aid Structure was established. Today, in 2023, the rational and policy framework continues to operate.

Essentially, there are two broad goals and seven operational policies which serve to implement the broader goals. The two broad goals, Universal Educational Opportunity and Educational Diversity or "Freedom of Choice," are looked upon as educational goals which can be achieved in part through the financial aid structure.

The first goal of Universal Educational Opportunity is to eliminate financial barriers and thereby insure an educational opportunity for all Wisconsin citizens commensurate with their desires and abilities. This goal suggests that it is the primary purpose of the student financial aid structure to insure an educational opportunity for all citizens commensurate with their desires and abilities regardless of their financial circumstances. This goal does not imply that the same educational experience need be provided to all students, but it does suggest that all students be given an equal opportunity to pursue an education consistent with their individual abilities, interests, and ambitions. It has been recognized that if society is to achieve the goal of equality of opportunity it must first ensure the equality of educational opportunities. As a result of the technological revolution, the knowledge explosion, and the development of a highly skilled and complex society, education has become the most important key to the "American Dream." The educational investment in human resources has a direct impact on the economic and technological development of the nation. Students need to possess 21st century skills such as problem-solving and critical thinking, entrepreneurship, and creativity. Education is no longer just a pathway to opportunity and success but a prerequisite. This circular relationship between providing universal educational opportunity results in benefits which accrue to society in addition to those which accrue directly to the individual in terms of personal fulfillment and economic security. Every citizen has a right to participate in the economic, social, and political aspects of our society. Education provides the opportunity to exercise this right of full participation and, consequently, must be made equally available to all.

The second goal of the Financial Aid Structure is to support educational diversity by allowing students the freedom to choose among the various educational offerings. Educational diversity implies a wide range of academic environments, programs, and course offerings as well as diversity in sponsorship e.g., public and private. A comprehensive educational environment is one which offers technical training in addition to collegiate programs not of the technical nature; one- and two-year programs as well as four-year programs whether they are traditional campus programs or online. The diversity issue generally concentrates on the need to preserve the strength and vitality of private schools of higher education for the following reasons:

1. To assure students the opportunity of selecting an institution on such basis as academic program, campus environment, size, etc.
2. To stimulate healthy competition in seeking distinctions, whether by innovations in program or by quality achievements.
3. To maximize the use of educational resources including faculties, facilities, etc.

In order to implement the two goals described, the following operational policies were established to serve as the guideposts of the Financial Aid Structure.

1. The first operational policy designed to implement the goals of the Financial Aid Structure is that **financial aid be distributed based on the student's financial need** in order to maximize financial resources and thereby insure an educational opportunity to the greatest number of students.
2. The second operational policy designed primarily to implement the goal of educational diversity or freedom of choice is **equalization**. Equalization supports diversity and ensures freedom of choice by placing all students in the same relative position vis' a vis' governmental instructional subsidies.
3. The third operational policy, **awarding for excellence**, requires that academic excellence be recognized.
4. The fourth operational policy, **shared responsibility**, recognizes the multiple responsibility of the student, the student's parent/s or spouse, government, and private sources to contribute to educational costs.
5. The fifth policy, **recognizing the unique financial needs of the disadvantaged**, suggests that it is the responsibility of the financial aid structure to recognize and relate to the unique financial needs of the economically disadvantaged.
6. The policy, **maximization of resources**, emphasizes the need to maximize the contribution of financial aid resources provided by all sources including students, spouses, parents, government, institutions, and private sponsors.
7. The last policy, **administrative coordination, and simplicity**, recognizes the importance of providing coordinated, equitable, efficient, and responsive administrative framework designed to implement the other policies enumerated above. The enactment of the State's financial aid programs and subsequent assignment of these programs to the Higher Educational Aids Board points out the desirability of insuring an orderly development and coordination of the State's Financial Aid Structure as well as equitable, efficient, and responsive distribution mechanisms. To best serve the body of Wisconsin students who are attending a wide range of schools including public and private, in-state as well as out-of-state, two-year programs and four-year programs, coordinated State financial aid programs are essential. Meeting this requirement and, in addition, fulfilling the Legislative mandate of providing an annual review of the State's Financial Aid Structure, suggests that a single governmental body should be responsible for the administrative coordination of the State's financial aid programs.

To summarize, the State Student Financial Aid Policy Framework is as follows:

I. Goals of the Financial Aid Structure

- A. Removal of all financial barriers to insure an Educational Opportunity for all Wisconsin citizens commensurate with their desires and abilities.
- B. Support of Educational Diversity by allowing students the freedom to choose educational programs based on their interests and abilities.

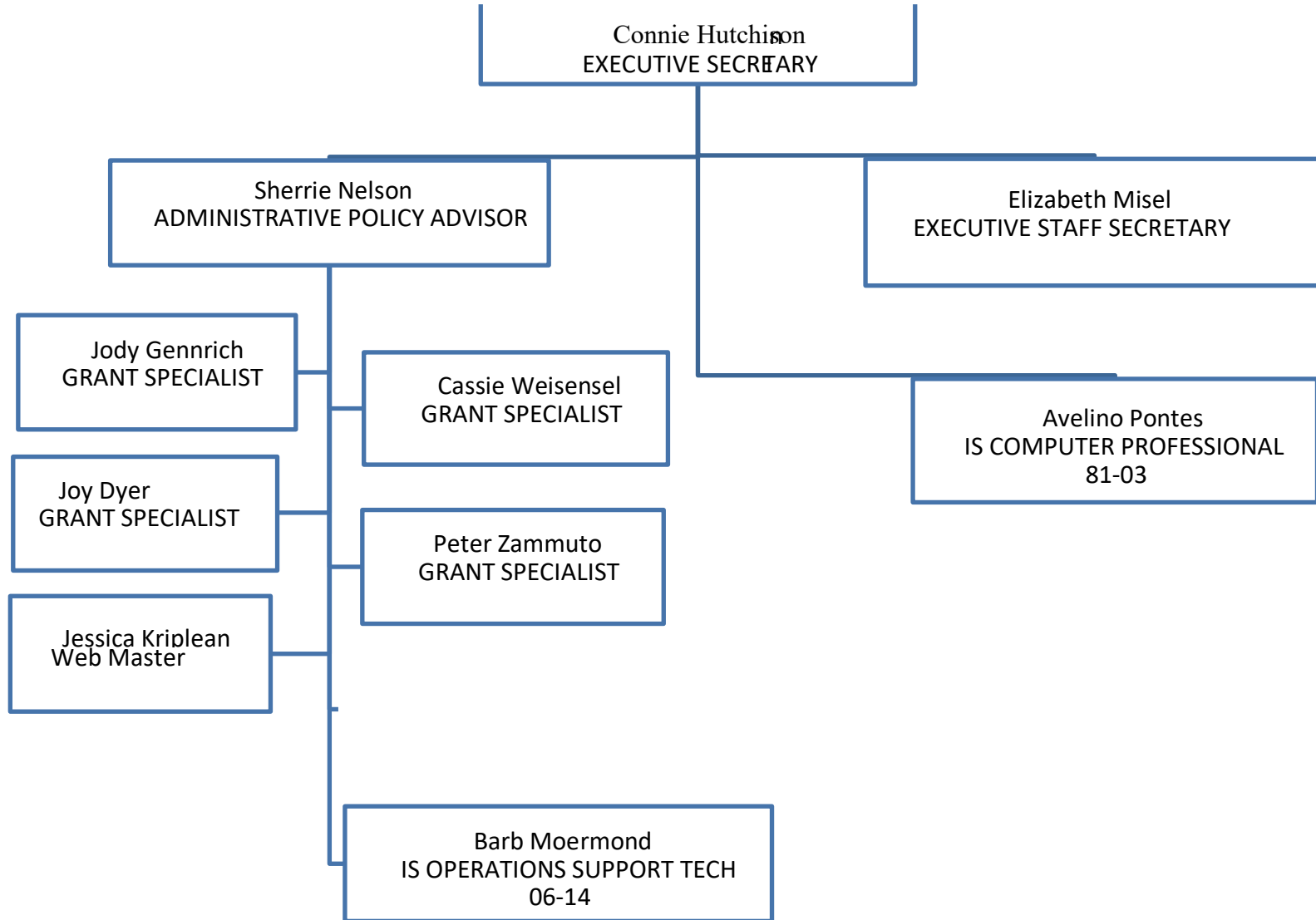
II. Operational Policies

- A. Distribution of student financial aid based on the student's financial need in order to maximize financial resources and thereby insure an educational opportunity to the greatest number of students.
- B. Equalization of the instructional subsidy paid on behalf of students thereby insuring maximum freedom of choice.
- C. Recognition of academic excellence.
- D. Recognition of the multiple responsibility of the student, the student's parent/s or spouse, government, and private sources to contribute to educational costs.
- E. Recognition of the unique financial need of the economically and educationally disadvantaged.
- F. Maximization of the financial aid resources provided by all sources including students, the student's parent/s or spouse, government, institutions, and private sponsors.
- G. Implementation of these operational policies through a coordinated, equitable, efficient, and responsive administrative framework.

During the 2021-2023 biennium the following individuals served on the Higher Educational Aids Board.

<u>MEMBER</u>	<u>REPRESENTING</u>
Jeff Neubauer	Independent College & Universities – Board Representative
Kyle Weatherly	UW System Administration Board of Regents – Board Representative
Dana Efrem	Independent Colleges and Universities - Student Representative
Jeff Cichon, Secretary	WI Technical College System – Financial Aid Representative
Angela Haney	WI Technical College System – Student Representative
Susan Teerink	Independent Colleges and Universities – Financial Aid Representative
Tim Opgenorth	UW System Administration – Financial Aid Representative
Jennifer Kammerud	Dept of Public Instruction – Superintendent – Designee
Stephen Willett, Chairman	WI Technical College System – Board Representative
Jennifer Garrett	Public-At-Large Representative
Justin Wesolek	UW System Administration – Student Representative
Russell Swagger (Ex-Officio Member)	Tribal Colleges

HIGHER EDUCATIONAL AIDS BOARD



**PERFORMANCE AND OPERATION OF
HIGHER EDUCATIONAL AIDS BOARD
DURING 2021-2023**

It is recognized that the staff of the Higher Educational Aids Board (HEAB) is small, yet the responsibilities the board has is extremely important to Wisconsin residents seeking a postsecondary education. Due to an extraordinary level of expertise and dedication, HEAB staff members continue to be able to meet the high expectations placed upon them by customers, the Administration, and the Legislature. HEAB has been able to successfully carry out its mission to ensure that all students be provided equal access and diversity in obtaining a higher education and make certain the funds for each program HEAB administers are distributed in a fair, equitable, and timely manner.

Over the two-year biennial period \$246,824,206 was distributed to 142,206 Wisconsin students through programs administered by HEAB. HEAB's detailed year-end report that provides information about our programs can be found on our website at <https://heab.state.wi.us>.

The expansion of communication throughout the higher education community in order to better serve our customer, the student, continued to be a priority for the agency. Improvements to the monthly memos, training workshops, visits, presentations, agency web site and various other forms of communication were made as well as efforts to develop relationships with other agencies and organizations to provide Wisconsin residents with as much financial assistance related information as possible and we continue to focus on making improvements.

The Minnesota-Wisconsin Reciprocity program is fully automated. Students can apply for reciprocity on-line and receive notification of approval or denial in a very short time.

An agreement with the Department of Revenue has been implemented and the collection of defaulted loans for the Nursing Student Loan, Teacher Loan, and Minority Teacher Loans is now accomplished through the Department of Revenue.

The 2012 Commission on Financial Aid Consolidation and Modernization was created in 2011 Wisconsin Act 176 to study:

- a. The potential for consolidating all grant programs administered by the Higher Educational Aids Board (HEAB) into a single, comprehensive, need-based grant program.
- b. Options for providing grant aid for students who are attending Wisconsin institutions of higher education at less than full-time credit loads.

Act 176 provided for membership of the Commission. HEAB was charged with administering the Commission and assisting the body in its work.

The Commission on Financial Aid Consolidation and Modernization reported its recommendations to the Higher Educational Aids Board, and to the legislature in the manner provided in section 13.172 (2) of the statutes, in a report dated November 30, 2012. The Commission had been required by Act 176 to report by December 1, 2012. Act 176 specified that upon submission of its report, the commission shall terminate its activities and shall cease to exist. A copy of the final report and its recommendations can be found at HEAB's website <https://heab.state.wi.us>.

In the 17-18 budget we were assigned a new program, the School Leadership Loan Program. This loan program was specific for students who are enrolled in a school leadership program at an institution of the University of Wisconsin system that permits students to earn degrees in less time than a traditional school leadership program and that includes a required mentorship or apprenticeship component. The student must be nominated by a superintendent of a school district. The loan is forgiven at 25% per year if the recipient is employed in a school leadership position in an elementary or secondary school in this state.

2017 Wisconsin Act 206 created the Dual Enrollment Credential Grant. This grant was for the purpose of assisting high school teachers in covering tuition expenses for courses taken to meet the minimal qualifications necessary to teach dual enrollment courses. The dual enrollment courses were designed to provide high school students with the opportunity to gain credits in both high school and an institution of higher education.

In the 19-21 budget HEAB was assigned the Health Services Scholarship Program to encourage health services professionals to practice in health shortage areas in the State of Wisconsin. Students are eligible to apply if they are a Wisconsin resident and in their second year or higher of a graduate dental, psychiatry, or medical (including primary care physicians, physician assistants, or nurse practitioner) training program in the State of WI. Upon graduation the student must agree to practice in a Health Shortage Area in WI for a period equal to 18 months for each annual scholarship.

The 21-23 budget provided us with the opportunity to develop the Nurse Educators Program for the 22-23 academic year. The Nurse Educators Program provides funds to nurses who want to advance their career to become nurse educators in WI. This program provides funds to nurses who want to get their master's in nursing, Doctorate in Nurse Practitioners, or PhD in Nursing. Once they complete their education, they have an obligation to teach for three years in Wisconsin. If they don't complete their obligation to teach for three years, the funds then become a loan that they must repay. In addition, there are funds available for nurse fellowships and nursing faculty.

PROGRAMS	2021-2022		2022-2023	
	DOLLARS		DOLLARS	
	SPENT	AWARDS	SPENT	AWARDS
CAPITATION				
Marquette University School of Dentistry	\$1,733,000	200	\$1,733,000	200
Medical College of Wisconsin	\$1,926,600	526	\$1,926,600	543
GRANTS				
Impaired Student Grant	\$52,505	33	\$52,200	31
Indian Student Assistance Grant	\$426,797	479	\$467,274	528
Minority Retention Grant - Independent and Tribal Colleges	\$386,822	244	\$382,304	237
Minority Retention Grant - TC System	\$431,673	548	\$412,705	521
Primary Care & Psychiatry Shortage Grant	\$166,500	8	\$166,800	8
Talent Incentive Program Grant	\$3,197,820	2,406	\$3,621,178	2,353
Veteran's Grant Private Non-Profit	\$371,943	118	\$472,215	167
Wisconsin Grant -UW System	\$57,771,286	28,573	\$55,177,271	27,899
Wisconsin Grant - Technical Colleges	\$19,325,372	22,446	\$26,195,430	22,111
Wisconsin Grant - WI Tribal Colleges	\$324,794	229	\$428,808	285
Wisconsin Grant - Private Non-Profit	\$26,132,722	8,164	\$25,625,336	7,794
LOANS				
Minority Teacher Loan	\$110,000	12	\$60,000	6
Teacher Loan	\$219,355	25	\$235,500	25
Teacher of the Visually Impaired Loan	\$99,000	14	\$78,797	13
Nursing Student Loan	\$372,900	138	\$347,675	130
Nurse Educators Program	\$0	0	\$3,511,294	101
RECIPROCITY				
MN-WI Reciprocity Program			\$4,692,519	7,822
SCHOLARSHIPS				
Academic Excellence Scholarship	\$3,006,017	2,803	\$2,956,658	2,801
Technical Excellence Scholarship	\$845,860	836	\$854,676	829
Health Services Scholarship	\$270,000	9	\$255,000	9
Totals	\$117,170,966	67,802	\$129,653,240	74,404

**MAJOR PROGRAM GOALS AND OBJECTIVES OF THE
HIGHER EDUCATIONAL AIDS BOARD
FOR THE 2023-2025 BIENNIUM**

The Higher Educational Aids Board (HEAB) will continue to pursue its long-term commitment of providing opportunities for educational access and diversity in obtaining a higher education. It will continue to review its program policies and operational objectives for all state aid programs. HEAB will strive to expand its outreach to increase the awareness and knowledge of postsecondary educational opportunities and available financial assistance programs available through the Higher Educational Aids Board. HEAB has always collected and analyzed data related to postsecondary education student financial aid. Reports that reflect this data are developed and distributed annually and available on our website: <https://heab.state.wi.us>.

Goals and objectives that have been set for the Higher Educational Aids Board to carry out over the next two years are extensive. The areas of focus will include addressing changes specific to the 2023-2025 biennial budget; reviewing program policy and potentially pursuing statute and/or rule changes; and continuation of implementing technological changes.

The first of HEAB's goals provided in the 2021-2023 budget request was to keep the best and the brightest in the State of Wisconsin. The objective/activity: Academic Excellence Scholarships are awarded to Wisconsin high school seniors who have the highest-grade point average in each public and private high school throughout the State of Wisconsin. The number of scholarships each high school is eligible for is based on total student enrollment. In order to receive a scholarship, a student must be enrolled on a full-time basis by September 30th of the academic year following the academic year in which he or she was designated a scholar at a participating University of Wisconsin, Wisconsin Technical College, or independent institution in the state. The value of the scholarship is \$2,250 per year, to be applied towards tuition. Half of the scholarship is funded by the state, while the other half is funded by the institution.

The second goal is to increase the number of minority teachers in the State of Wisconsin. The objective/activity: The Minority Teacher Loan Program provides loans to Wisconsin resident, minority, undergraduate junior, or seniors who are enrolled at least half-time in programs leading to teacher licensure at independent or University of Wisconsin institutions. Students must be enrolled in programs leading to teacher licensure in a discipline identified as a teacher shortage area for the state of Wisconsin by the United States Department of Education and have an overall GPA of 3.0 or higher based on a 4.0 schedule. The maximum award per year is \$10,000 with an overall maximum of \$30,000. According to the statutes, a minority student is defined as a student who is an African American, American Indian, or Alaskan Native, Hispanic, Asian or Pacific Island Origin, or two or more races. The student who participates in this program must agree to teach full time, in an elementary or secondary school, or tribal school in a Wisconsin school district with a 40% or higher minority student population. For each year the student teaches in an elementary or secondary school or tribal school, 25 percent of the loan is forgiven. If the student does not teach in an elementary or secondary school or tribal school, the loan must be repaid at an interest rate of five percent.

Given the size of the agency the reliance on technology to fulfill responsibilities has been vast. In December 1999, the President signed the FAFSA Simplification Act, that changes the FAFSA (Free Application for Student Financial Aid) to be more simplified and less complicated. The FAFSA collects data from students and their parents to provide the Expected Family Contribution, (EFC). The EFC determines a student's eligibility for Federal and State financial aid, The Simplification Act eliminates the EFC calculation and changes it to the Student Aid Index (SAI) calculation. The Simplification Act is to become effective in the 24-25 academic year. For HEAB to ensure compliance with the upcoming changes to the FAFSA, HEAB worked with DOA and has contracted with a private vendor (Goldbridge Partners, Inc.) to write a new modernized Student Financial Aid system that will take our mainframe system to a cloud-based system written in .net. This Student Financial Aid System will also ensure compliance with the upcoming changes to the FAFSA. The primary objectives of the new system include - increasing the efficiency and minimize manual intervention through system automations; enhance security, data integrity, and consistency across programs; improve portal capabilities; and streamline our existing processes through system functionalities. In addition, the new system will permit simple modifications and maximum flexibility to support changes in award formulas and the addition of future programs or agreements. Completion of this project is scheduled for December 2024.

ALTERNATIVE WORK SCHEDULES

The agency also encourages the utilization of Alternative Work Schedule such as flex- time, part-time, and shared time schedules to increase productivity, extend services, reduce absenteeism, improve employee morale, allow for employee development and to maximize energy conservation through ride sharing and use of mass transit systems. The agency recognizes Alternative work schedules may provide opportunities for individuals to productively utilize their skills, talents, and abilities. It recognizes that a traditional full-time work schedule may not meet the needs of individuals who, due to age, health or family circumstances, find such a schedule in conflict with responsibilities outside of work. The agency updated its alternative work schedule this spring that is supported by alternative work schedule related statutes and rules.

INFORMATION
January 26, 2024

HIGHER EDUCATIONAL AIDS BOARD

BOARD REPORT #24-04

22-23 MURG ANNUAL REPORT



State of Wisconsin Higher Educational Aids Board

Tony Evers
Governor

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Connie Hutchison, PhD
Executive Secretary

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Web Page: <https://heab.state.wi.gov>

October 6, 2023

The Honorable Mark Born, Co-Chair
Joint Committee on Finance
State Capitol, Room 308 East
Madison, WI 53708

The Honorable Howard Marklein, Co-Chair
Joint Committee on Finance
State Capitol, Room 316 East
Madison, WI 53707

Dear Representative Born and Senator Marklein:

Enclosed is the 2022-2023 Annual Status Report for the Minority Undergraduate Retention Grant. Submission of the report is in compliance with Section 39.44 (5) of the Wisconsin Statutes, which requires an annual report on the effectiveness of this program.

If you have any questions about this report or about the Minority Undergraduate Retention Grant Program, please feel free to contact me by e-mail at connie.hutchison@wisconsin.gov or phone at (608) 267-2206.

Sincerely,

Connie Hutchison, PhD
Executive Secretary

CC: Senator Stroebel
Senator Felzkowski
Senator Ballweg
Senator Testin
Senator Wimberger
Senator L. Johnson
Senator Roys
Representative Rodriguez
Representative Dallman

Representative Katsma
Representative Zimmerman
Representative McGuire
Representative Kurtz
Representative Andraca
Kathy Blumenfeld, Department of Administration
Sara Hynek, Department of Administration
Erin Probst, Legislative Fiscal Bureau

MINORITY UNDERGRADUATE RETENTION GRANT

2022-23 ANNUAL REPORT

State of Wisconsin
Higher Educational Aids Board
October 2023

**MINORITY UNDERGRADUATE RETENTION GRANT
2022-23 ANNUAL REPORT
Higher Educational Aids Board**

The Minority Undergraduate Retention Grant (MURG) Program was established by the State of Wisconsin Legislature in the 1985-87 biennial budget. The first award was made in the 1986-87 academic year. Minority Undergraduate Retention Grants are awarded to Wisconsin resident minority undergraduates, excluding first year students, enrolled at least half-time in Wisconsin Technical College System schools, non-profit independent colleges/universities, and tribal colleges.

Awards are based on financial need, with a minimum grant of \$250 and a maximum grant of \$2,500 per year. According to statute, a minority student is defined as a student who is a Black American, American Indian, Hispanic, or Southeast Asian from Laos, Cambodia, or Vietnam admitted to the United States after December 31, 1975. If eligible, a student may receive the grant for up to eight semesters or 12 quarters.

Funds are allocated to the Wisconsin Technical College System and the Independent/Tribal Colleges and Universities based on the prior year's minority student population as reported by each participating school. For the 2022-23 academic year, sixteen technical colleges, twenty-one non-profit colleges/universities, and both tribal colleges received a Minority Undergraduate Retention Grant allocation. The University of Wisconsin System Administration has a similar program, the Lawton Grant, for students attending a University of Wisconsin institution.

During the 2022-23 academic year, 758 students received a Minority Undergraduate Retention Grant award. 237 grant recipients attended a non-profit, independent college/university or tribal college, and 521 recipients attended a Wisconsin Technical College. To gauge the effectiveness of the program, surveys were sent to both the participating schools and the grant recipients. Results of the participating school survey are found on page 2, and the grant recipient survey results are found on page 7.

The graph and tables throughout this report detail the 2022-23 Minority Undergraduate Retention Grant program:

- Table I: Educational Progress of Grant Recipients as Reported by Participating Schools
- Table II: Top Five Colleges or Universities Based on Funding Provided to Students
- Tables III and V: Spending by Independent/Tribal Schools and WTCS
- Tables IV and VI: Recipient Demographics for Independent/Tribal Schools and WTCS
- Graph I: 2022-23 Student Minority Populations as Reported by Participating Schools
- Table VII: 2022-23 Minority Retention Grant Recipient Survey Results

The data collected and the results of the grant recipient survey demonstrate that the Minority Undergraduate Retention Grant is highly successful. Participating schools reported that 78.89% of grant recipients either completed their degree/certificate programs or will continue to work towards degree/certificate completion during the 2023-24 academic year. Ninety-four percent of the grant recipients who responded to the survey indicated that they either earned a degree or certificate during the 2022-23 academic year or will return to school to continue to pursue their educational goals. In addition, 95.20% of the recipients indicated that they planned to spend the majority of their working life in the state of Wisconsin.

**MINORITY UNDERGRADUATE RETENTION GRANT
2022-23 ANNUAL REPORT**

TABLE I: Educational Progress of Grant Recipients as Reported by Participating Schools

Independent Colleges and Universities/Tribal Colleges/Technical Colleges

COMBINED DATA:	NUMBER	PERCENTAGE
Students who completed a degree/certificate in 22-23	280	36.94%
Students enrolled for 23-24 and continuing toward degree/certificate	318	41.95%
Students not enrolled for 23-24 who did not complete degree/certificate	160	21.11%
COMBINED TOTALS	758	100%
INDEPENDENT COLLEGES AND UNIVERSITIES/TRIBAL COLLEGES:	NUMBER	PERCENTAGE
Students who completed a degree/certificate in 22-23	87	36.71%
Students enrolled for 23-24 and continuing toward degree/certificate	114	48.10%
Students not enrolled for 23-24 who did not complete degree/certificate	36	15.19%
TOTALS	237	100%
TECHNICAL COLLEGE SYSTEM SCHOOLS:	NUMBER	PERCENTAGE
Students who completed a degree/certificate in 22-23	193	37.04%
Students enrolled for 23-24 and continuing toward degree/certificate	204	39.16%
Students not enrolled for 23-24 who did not complete degree/certificate	124	23.80%
TOTALS	521	100%

Note: The students reported as “students not enrolled for 23-24 who did not complete degree/certificate” were not enrolled in the reporting institution at the time the data were collected. The students may have enrolled at a later date or enrolled in a different institution.

TABLE II: TOP FIVE COLLEGES OR UNIVERSITIES BASED ON FUNDING PROVIDED TO STUDENTS

COLLEGE OR UNIVERSITY	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD
MADISON COLLEGE	\$ 148,155	173	\$ 856
MARQUETTE UNIVERSITY	\$ 92,315	48	\$ 1,923
GATEWAY TECHNICAL COLLEGE	\$ 88,670	143	\$ 620
MILWAUKEE AREA TECHNICAL COLLEGE	\$ 83,500	96	\$ 870
ALVERNO COLLEGE	\$ 41,565	19	\$ 2,188
TOTALS	\$ 454,205	479	\$ 948

**MINORITY UNDERGRADUATE RETENTION GRANT
2022-23 ANNUAL REPORT**

TABLE III: SPENDING BY SCHOOL FOR INDEPENDENT/TRIBAL SCHOOLS

COLLEGE OR UNIVERSITY	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	PERCENTAGE OF DOLLARS SPENT
ALVERNO COLLEGE	\$ 41,565	19	\$ 2,188	10.87%
BELLIN COLLEGE	\$ 1,200	1	\$ 1,200	0.31%
BELOIT COLLEGE	\$ 4,220	4	\$ 1,055	1.10%
CARDINAL STRITCH UNIVERSITY	\$ 15,470	11	\$ 1,406	4.05%
CARROLL UNIVERSITY	\$ 25,245	18	\$ 847	6.60%
CARTHAGE COLLEGE	\$ 0	0	\$ 0	0.00%
COLLEGE OF THE MENOMINEE NATION	\$ 3,600	7	\$ 514	0.94%
CONCORDIA UNIVERSITY	\$ 25,890	11	\$ 2,354	6.77%
EDGEWOOD COLLEGE	\$ 16,130	9	\$ 1,792	4.22%
HERZING	\$ 31,035	14	\$ 2,217	8.12%
LAC COURTE OREILLES	\$ 23,351	19	\$ 1,229	6.11%
LAKELAND COLLEGE	\$ 9,110	11	\$ 828	2.38%
LAWRENCE UNIVERSITY	\$ 3,040	3	\$ 1,013	0.80%
MARANATHA	\$ 760	1	\$ 760	0.20%
MARIAN UNIVERSITY	\$ 5,313	4	\$ 1,328	1.39%
MARQUETTE UNIVERSITY	\$ 92,315	48	\$ 1,923	24.15%
MILWAUKEE INSTITUTE OF ART AND DESIGN	\$ 9,300	9	\$ 1,033	2.43%
MILWAUKEE SCHOOL OF ENGINEERING	\$ 16,420	7	\$ 2,345	4.30%
MOUNT MARY COLLEGE	\$ 25,500	12	\$ 2,125	6.67%
NORTHLAND COLLEGE	\$ 2,945	3	\$ 982	0.77%
RIPON COLLEGE	\$ 5,411	10	\$ 541	1.42%
ST NORBERT COLLEGE	\$ 10,630	5	\$ 2,126	2.78%
VITERBO UNIVERSITY	\$ 6,354	3	\$ 2,118	1.66%
WISCONSIN LUTHERAN COLLEGE	\$ 7,500	8	\$ 937	1.96%
TOTALS:	\$ 382,304	237	\$ 1,613	100%

2022-23 Minority Undergraduate Retention Grant Recipient:

“The Minority Undergraduate Retention Grant allowed me to focus on my education and not worry if I could afford an education. Unfortunately, the bottom line is always money. I am a nontraditional student and it can be difficult to work, school, and mom all three full-time. All support is greatly appreciated.”

---Jeannie, *Lac Courte Oreilles*

**MINORITY UNDERGRADUATE RETENTION GRANT
2022-23 ANNUAL REPORT**

TABLE IV: RECIPIENT DEMOGRAPHICS FOR TRIBAL AND INDEPENDENT INSTITUTIONS

	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	PERCENTAGE OF DOLLARS SPENT
YEAR IN SCHOOL				
2 ND YEAR STUDENTS	\$ 84,042	58	\$ 1,449	21.98%
3 RD YEAR STUDENTS	\$ 122,536	75	\$ 1,634	32.05%
4 TH YEAR STUDENTS	\$ 144,931	86	\$ 1,685	37.91%
5 TH YEAR STUDENTS	\$ 30,795	18	\$ 1,710	8.06%
TOTAL	\$ 382,304	237	\$ 1,613	100%
STATUS OF RECIPIENTS				
DEPENDENT	\$ 263,188	158	\$ 1,666	68.84%
INDEPENDENT	\$ 119,116	79	\$ 1,508	31.16%
TOTAL	\$ 382,304	237	\$ 1,613	100%
MINORITY UNDERGRADUATE RETENTION GRANT BY GROUP				
AFRICAN-AMERICAN	\$ 142,516	87	\$ 1,638	37.28%
AMERICAN INDIAN	\$ 34,976	33	\$ 1,060	9.15%
ASIAN-AMERICAN	\$ 14,340	8	\$ 1,793	3.75%
HISPANIC	\$ 190,472	109	\$ 1,747	49.82%
TOTAL	\$ 382,304	237	\$ 1,613	100%
MINORITY UNDERGRADUATE RETENTION GRANT BY SECTOR				
INDEPENDENT	\$ 355,353	211	\$ 1,684	92.95%
TRIBAL	\$ 26,951	26	\$ 1,037	7.05%
TOTAL	\$ 382,304	237	\$ 1,613	100%

2022-23 Minority Undergraduate Retention Grant Recipients:

“Marquette is expensive, and I have to work in order to pay for it. The Minority Undergraduate Retention Grant was extremely helpful in paying for my studies and I will be able to afford summer studies now, so the help is appreciated.”

---Noelia, *Marquette University*

“The Minority Undergraduate Retention Grant was important to me because I didn’t have to pay out of pocket for all my tuition. I wouldn’t be able to afford that tuition because I am a single mother who pays all my bills by myself.”

---Jasmine, *Herzing University*

**MINORITY UNDERGRADUATE RETENTION GRANT
2022-23 ANNUAL REPORT**

TABLE V: SPENDING BY SCHOOL FOR WISCONSIN TECHNICAL COLLEGE SYSTEM

WISCONSIN TECHNICAL COLLEGE SYSTEM	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	PERCENTAGE OF DOLLARS SPENT
BLACKHAWK TECHNICAL COLLEGE	\$ 4,710	6	\$ 785	1.14%
CHIPPEWA VALLEY TECHNICAL COLLEGE	\$ 7,000	7	\$ 1,000	1.70%
FOX VALLEY TECHNICAL COLLEGE	\$ 12,970	16	\$ 811	3.10%
GATEWAY TECHNICAL COLLEGE	\$ 88,670	143	\$ 620	21.49%
LAKESHORE TECHNICAL COLLEGE	\$ 6,680	7	\$ 954	1.62%
MADISON COLLEGE	\$ 148,155	173	\$ 856	35.90%
MID-STATE TECHNICAL COLLEGE	\$ 2,180	9	\$ 242	0.53%
MILWAUKEE AREA TECHNICAL COLLEGE	\$ 83,500	96	\$ 870	20.23%
MORAINÉ PARK TECHNICAL COLLEGE	\$ 6,910	9	\$ 768	1.67%
NICOLET AREA TECHNICAL COLLEGE	\$ 1,370	2	\$ 685	0.33%
NORTHCENTRAL TECHNICAL COLLEGE	\$ 1,595	3	\$ 532	0.39%
NORTHEAST TECHNICAL COLLEGE	\$ 11,390	11	\$ 1,035	2.76%
NORTHWOOD TECHNICAL COLLEGE	\$ 2,655	2	\$ 1,328	0.64%
SOUTHWEST WISCONSIN TECHNICAL COLLEGE	\$ 1,060	1	\$ 1,060	0.26%
WAUKESHA COUNTY TECHNICAL COLLEGE	\$ 26,345	23	\$ 1,145	6.38%
WESTERN TECHNICAL COLLEGE	\$ 7,515	13	\$ 578	1.82%
TOTALS:	\$ 412,705	521	\$ 792	100%

2022-23 Minority Undergraduate Retention Grant Recipient:

“The Minority Undergraduate Retention Grant eased the burden of trying to financially juggle school and family burdens. Being a first-generation student and the only college student is hard to navigate on my own, but getting some of the financial burden off my chest and being able to focus on my studies is very helpful and appreciated.”

---Elena, Chippewa Valley Technical College

“This Minority Undergraduate Retention Grant was very important for me because it allowed me to pursue my dreams and have a career to care for my family. This grant allowed me to graduate with an Associate’s degree and it gave me the opportunity to be the first person in my family to receive a college diploma.”

---Bruno, Gateway Technical College

**MINORITY UNDERGRADUATE RETENTION GRANT
2022-23 ANNUAL REPORT**

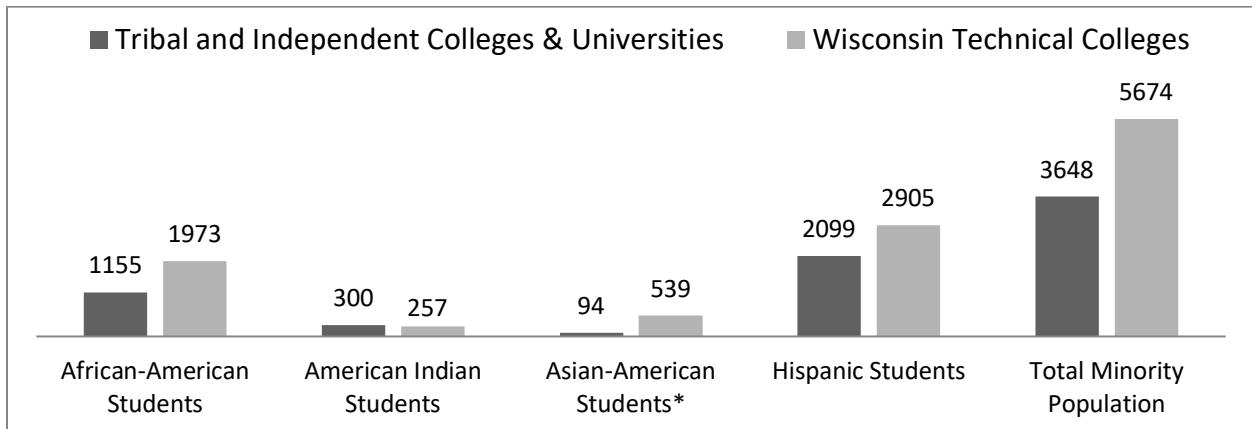
TABLE VI: RECIPIENT DEMOGRAPHICS FOR WISCONSIN TECHNICAL COLLEGE SYSTEM

	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	PERCENTAGE OF DOLLARS SPENT
YEAR IN SCHOOL				
2 nd YEAR STUDENTS	\$ 283,875	352	\$ 806	68.78%
3 rd YEAR STUDENTS	\$ 88,905	113	\$ 787	21.54%
4 th YEAR STUDENTS	\$ 27,290	39	\$ 700	6.61%
5 th YEAR STUDENTS	\$ 12,635	17	\$ 743	3.06%
TOTAL	\$ 412,705	521	\$ 792	100%
STATUS OF RECIPIENTS				
DEPENDENT	\$ 118,831	149	\$ 798	28.79%
INDEPENDENT	\$ 293,874	372	\$ 790	71.21%
TOTAL	\$ 412,705	521	\$ 792	100%
MINORITY UNDERGRADUATE RETENTION GRANT BY GROUP				
AFRICAN-AMERICAN	\$ 199,177	245	\$ 813	48.26%
AMERICAN INDIAN	\$ 20,650	28	\$ 738	5.00%
ASIAN-AMERICAN	\$ 36,235	43	\$ 843	8.78%
HISPANIC	\$ 156,643	205	\$ 764	37.96%
TOTAL	\$ 412,705	521	\$ 792	100%

GRAPH I: 2022-23 STUDENT MINORITY POPULATIONS AT PARTICIPATING SCHOOLS

Note: Population data collected from the 2022-23 allocation survey completed by participating schools.

* Per the Minority Undergraduate Retention Grant statute, Asian-American students are defined as students of Cambodian, Laotian, or Vietnamese descent.



**MINORITY UNDERGRADUATE RETENTION GRANT
2022-23 ANNUAL REPORT**

TABLE VII: 2022-23 MINORITY RETENTION GRANT RECIPIENT SURVEY RESULTS

	Number of Respondents	Percentage of Respondents
How did the Minority Undergraduate Retention Grant award influence your decision to attend college during the 2022-23 academic year?		
The award allowed me to attend school. Without it, I would not have been able to attend.	48	38.10%
The award positively influenced by decision to attend school. Without it, it would have been difficult for me to attend school.	59	46.83%
The award had no influence on my decision to attend school. Without it, I would have still attended school.	19	15.08%
Did you earn a Bachelor, an Associate Degree, or a certificate during the 2022-23 academic year?		
Yes	45	36.00%
No	80	64.00%
If you did not earn a degree or certificate during the 2022-23 academic year, how soon do you anticipate earning a degree or certificate?		
2023-24 academic year	46	56.79%
2024-25 academic year	28	34.57%
2025-26 academic year	2	2.47%
I do not plan on completing a degree or certificate	0	0.00%
Other (please explain):	5	6.17%
If you did NOT earn a degree or certificate during the 2022-23 academic year, will you be attending a college or university during the 2023-24 academic year?		
Yes	79	97.53%
Enrollment Status: Full-time: 60 Part-time: 19		
No	2	2.47%
Were you employed during the 2022-23 academic year?		
Yes	71	66.98%
32 hours/week or more: 29 Less than 32 hours/week: 60		
No	35	33.02%
Do you plan to be a Wisconsin resident for most of your working career?		
Yes	119	95.20%
No	6	4.80%

INFORMATION
January 26, 2024

HIGHER EDUCATIONAL AIDS BOARD

BOARD REPORT #24-05

22-23 STUDENT AID EXPENDITURES



**2022-2023
STUDENT AID EXPENDITURES**

**HELPING STUDENTS ACHIEVE
THEIR POST SECONDARY EDUCATIONAL GOALS**

**BOARD REPORT # 24-05
INFORMATION
Friday, October 28, 2023**

**State of Wisconsin
Higher Educational Aids Board**

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INSTITUTION	Need-Based Aid				All Aid			
	Dollars Spent	# of Awards	Average Award	% of Total Spent	Dollars Spent	# of Awards	Average Award	% of Total Spent
Northwest	\$ 11,832,321	7,108	\$ 1,665	10.49%	12,577,417	7,494	\$ 1,678	10.15%
Chippewa Valley Technical College ¹	\$ 1,931,484	1,622	\$ 1,191	1.71%	2,019,697	1,712	\$ 1,180	1.63%
Lac Courte Oreilles Ojibwa Community College	\$ 233,504	168	\$ 1,390	0.21%	233,504	168	\$ 1,390	0.19%
Northland College	\$ 316,826	94	\$ 3,370	0.28%	321,322	98	\$ 3,279	0.26%
Northwood Technical College ^{1 2}	\$ 1,085,792	879	\$ 1,235	0.96%	1,123,482	918	\$ 1,224	0.91%
UW Eau Claire	\$ 3,440,352	1,830	\$ 1,880	3.05%	3,897,168	1,979	\$ 1,969	3.14%
UW River Falls	\$ 1,297,410	711	\$ 1,825	1.15%	1,337,350	752	\$ 1,778	1.08%
UW Stout	\$ 2,515,924	1,278	\$ 1,969	2.23%	2,570,927	1,324	\$ 1,942	2.07%
UW Superior	\$ 1,011,029	526	\$ 1,922	0.90%	1,073,967	543	\$ 1,978	0.87%
Northcentral	\$ 7,797,721	5,048	\$ 1,545	6.92%	8,042,471	5,234	\$ 1,537	6.48%
College of Menominee Nation	\$ 417,552	352	\$ 1,186	0.37%	417,552	352	\$ 1,186	0.34%
Mid-State Technical College ¹	\$ 896,697	764	\$ 1,174	0.80%	932,698	798	\$ 1,169	0.75%
Nicolet Area Technical College ¹	\$ 384,189	331	\$ 1,161	0.34%	389,815	337	\$ 1,157	0.31%
Northcentral Technical College ¹	\$ 1,321,653	1,138	\$ 1,161	1.17%	1,371,397	1,188	\$ 1,154	1.11%
UW Stevens Point	\$ 4,777,630	2,463	\$ 1,940	4.24%	4,931,009	2,559	\$ 1,927	3.97%
Northeast	\$ 17,889,978	10,244	\$ 1,746	15.87%	19,099,754	10,712	\$ 1,783	15.40%
Bellin College	\$ 273,902	91	\$ 3,010	0.24%	569,527	108	\$ 5,273	0.46%
Fox Valley Technical College ^{1 3}	\$ 1,850,580	1,602	\$ 1,155	1.64%	1,990,720	1,738	\$ 1,145	1.60%
Lakeland University	\$ 955,157	337	\$ 2,834	0.85%	961,907	343	\$ 2,804	0.78%
Lakeshore Technical College ¹	\$ 770,576	664	\$ 1,161	0.68%	791,391	685	\$ 1,155	0.64%
Lawrence University	\$ 600,275	184	\$ 3,262	0.53%	631,962	213	\$ 2,967	0.51%
Northeast Wisconsin Technical College ¹	\$ 2,272,394	1,901	\$ 1,195	2.02%	2,352,276	1,982	\$ 1,187	1.90%
St Norbert College	\$ 1,642,952	485	\$ 3,388	1.46%	1,738,202	549	\$ 3,166	1.40%
UW Green Bay	\$ 4,897,425	2,523	\$ 1,941	4.35%	4,959,302	2,583	\$ 1,920	4.00%
UW Oshkosh	\$ 4,626,717	2,457	\$ 1,883	4.10%	5,104,467	2,511	\$ 2,033	4.11%

INSTITUTION	Need-Based Aid				All Aid			
	Dollars Spent	# of Awards	Average Award	% of Total Spent	Dollars Spent	# of Awards	Average Award	% of Total Spent
Southwest	\$ 8,282,967	4,958	\$ 1,671	7.34%	\$ 8,839,267	5,327	\$ 1,659	7.13%
Southwest Wisconsin Technical College	\$ 623,346	492	\$ 1,267	0.55%	\$ 662,159	528	\$ 1,254	0.53%
UW La Crosse	\$ 2,671,750	1,539	\$ 1,736	2.37%	\$ 2,847,252	1,706	\$ 1,669	2.30%
UW Platteville	\$ 2,347,820	1,269	\$ 1,850	2.08%	\$ 2,448,948	1,356	\$ 1,806	1.97%
Viterbo University	\$ 1,036,318	340	\$ 3,048	0.92%	\$ 1,222,193	367	\$ 3,330	0.99%
Western Technical College ¹	\$ 1,603,733	1,318	\$ 1,217	1.42%	\$ 1,658,715	1,370	\$ 1,211	1.34%
Southcentral	\$ 23,543,083	12,791	\$ 1,841	20.90%	\$ 26,115,074	14,526	\$ 1,798	21.06%
Beloit College	\$ 317,220	99	\$ 3,204	0.28%	\$ 319,471	102	\$ 3,132	0.26%
Blackhawk Technical College ¹	\$ 1,053,886	896	\$ 1,176	0.94%	\$ 1,076,331	920	\$ 1,170	0.87%
Edgewood College	\$ 1,171,864	379	\$ 3,092	1.04%	\$ 1,623,114	403	\$ 4,028	1.31%
Madison College ¹	\$ 3,380,017	2,826	\$ 1,196	3.00%	\$ 3,504,370	2,944	\$ 1,190	2.82%
Maranatha Baptist University	\$ 346,376	111	\$ 3,121	0.31%	\$ 370,314	117	\$ 3,165	0.30%
Marian College	\$ 835,269	275	\$ 3,037	0.74%	\$ 847,082	286	\$ 2,962	0.68%
Moraine Park Technical College ¹	\$ 750,733	647	\$ 1,160	0.67%	\$ 790,670	684	\$ 1,156	0.64%
Ripon College	\$ 1,133,236	355	\$ 3,192	1.01%	\$ 1,191,986	378	\$ 3,153	0.96%
UW Madison	\$ 9,584,422	4,655	\$ 2,059	8.50%	\$ 11,359,332	6,084	\$ 1,867	9.16%
UW Whitewater	\$ 4,970,060	2,548	\$ 1,951	4.41%	\$ 5,032,404	2,608	\$ 1,930	4.06%
Southeast	\$ 43,208,592	21,627	\$ 1,998	38.34%	\$ 49,202,341	22,455	\$ 2,191	39.66%
Alverno College	\$ 1,373,908	466	\$ 2,948	1.22%	\$ 1,488,390	476	\$ 3,127	1.20%
Cardinal Stritch University	\$ 584,721	189	\$ 3,094	0.52%	\$ 706,971	195	\$ 3,625	0.57%
Carroll University	\$ 2,457,239	783	\$ 3,138	2.18%	\$ 2,682,240	830	\$ 3,232	2.16%
Carthage College	\$ 1,288,847	381	\$ 3,383	1.14%	\$ 1,319,222	408	\$ 3,233	1.06%
Concordia University Wisconsin	\$ 1,096,214	323	\$ 3,394	0.97%	\$ 1,342,306	374	\$ 3,589	1.08%
Gateway Technical College ¹	\$ 2,169,240	1,867	\$ 1,162	1.92%	\$ 2,207,492	1,905	\$ 1,159	1.78%
Herzing University	\$ 1,385,819	620	\$ 2,235	1.23%	\$ 1,385,819	620	\$ 2,235	1.12%
Marquette University	\$ 4,309,786	1,345	\$ 3,204	3.82%	\$ 5,026,534	1,448	\$ 3,471	4.05%
Marquette University School of Dentistry	\$ -	-	\$ -	0.00%	\$ 1,733,000	200	\$ 8,665	1.40%
Medical College of Wisconsin	\$ -	-	\$ -	0.00%	\$ 4,342	2	\$ 2,171	0.004%
Medical College of Wisconsin Capitation ⁴	\$ -	-	\$ -	0.00%	\$ 1,926,600	**	N/A	1.55%
Milwaukee Area Technical College ¹	\$ 6,526,678	5,577	\$ 1,170	5.79%	\$ 6,581,805	5,639	\$ 1,167	5.31%
Milwaukee Institute of Art and Design	\$ 981,289	300	\$ 3,271	0.87%	\$ 987,477	306	\$ 3,227	0.80%
Milwaukee School of Engineering	\$ 2,328,103	700	\$ 3,326	2.07%	\$ 2,379,478	750	\$ 3,173	1.92%
Mount Mary University	\$ 1,698,281	537	\$ 3,163	1.51%	\$ 1,702,781	542	\$ 3,142	1.37%
UW Milwaukee	\$ 12,657,411	6,352	\$ 1,993	11.23%	\$ 13,262,477	6,455	\$ 2,055	10.69%
UW Parkside	\$ 2,353,020	1,045	\$ 2,252	2.09%	\$ 2,367,083	1,062	\$ 2,229	1.91%
Waukesha County Technical College ¹	\$ 986,809	841	\$ 1,173	0.88%	\$ 1,069,659	925	\$ 1,156	0.86%
Wisconsin Lutheran College	\$ 1,011,227	301	\$ 3,360	0.90%	\$ 1,028,665	318	\$ 3,235	0.83%
Statewide (not divided by campus and or students)	\$ 155,519	113	\$ 1,376	0.14%	\$ 155,519	113	\$ 1,376	0.13%
UW Flex	\$ 155,519	113	\$ 1,376	0.14%	\$ 155,519	113	\$ 1,376	0.13%
Out-of-State and For Profit ⁵	\$ -	-	\$ -	0.00%	\$ 25,000	3	\$ 8,333	0.04%
Northern Illinois University	\$ -	-	\$ -	0.00%	\$ 10,000	1	\$ 10,000	0.01%
University of Illinois	\$ -	-	\$ -	0.00%	\$ 4,205	1	\$ 10,000	0.01%
Western Michigan	\$ -	-	\$ -	0.00%	\$ 25,000	3	\$ 8,333	0.02%
TOTAL	\$ 112,710,181	61,889	\$ 1,821	100.00%	\$ 124,056,843	65,864	\$ 1,884	100.00%

¹ Primary campus location.² Formerly Wisconsin Indianhead Technical College³ Includes Aviation Awards.⁴ Medical College of Wisconsin Capitation program does not have award counts but only dollars spent.⁵ Programs: Hearing and Visually Handicapped Student Grant, Indian Student Assistance Grant or Teacher of the Visually Impaired Loan.

Health Services Scholarship Program, MN-WI Tuition Reciprocity, Primary Care & Psychiatry Shortage Grant, School Leadership Loan Program, Tribal College Payment, Veteran's Grant for Private Non-Profit Schools and Veterans Tuition Remission totals are not included.

2022-2023 FINANCIAL AID PROGRAMS ADMINISTERED BY THE HIGHER EDUCATIONAL AIDS BOARD ¹

PROGRAM	DOLLARS APPROPRIATED	CARRIED FORWARD	OTHER	FUNDS AVAILABLE
ACADEMIC EXCELLENCE SCHOLARSHIP	\$3,022,000	\$0	\$0	\$3,022,000
IMPAIRED GRANT	\$122,600	\$0	\$0	\$122,600
INDIAN STUDENT ASSISTANCE GRANT	\$779,700	\$0	\$0	\$779,700
MINORITY TEACHER LOAN	\$259,500	\$0	\$0	\$259,500
MINORITY UNDERGRADUATE RETENTION GRANT ² Independent and Tribal Colleges	\$409,500	\$0	(\$25,000)	\$384,500
MINORITY UNDERGRADUATE RETENTION GRANT ² Technical Colleges	\$409,500	\$0	\$25,000	\$434,500
NURSE EDUCATOR PROGRAM	\$5,000,000	\$0	\$0	\$5,000,000
NURSING STUDENT LOAN	\$445,500	\$0	\$0	\$445,500
TALENT INCENTIVE PROGRAM GRANT	\$4,458,800	\$0	\$1,260,980	\$5,719,780
TEACHER LOAN PROGRAM	\$272,200	\$0	\$0	\$272,200
TEACHER OF THE VISUALLY IMPAIRED	\$99,000	\$0	\$0	\$99,000
TECHNICAL EXCELLENCE SCHOLARSHIP	\$1,100,000	\$0	\$0	\$1,100,000
WISCONSIN GRANT Private Non-Profit	\$28,504,600	\$0	\$2,371,878	\$30,876,478
WISCONSIN GRANT Tribal Colleges	\$481,800	\$0	\$0	\$481,800
WISCONSIN GRANT UW System	\$61,894,100	\$0	\$4,122,814	\$66,016,914
WISCONSIN GRANT Wisconsin Technical Colleges	\$22,971,700	\$0	\$3,646,328	\$26,618,028
TOTAL	\$130,230,500	\$0	\$11,402,000	\$141,632,500

¹ With the exception of Dental Capitation, Health Services Scholarship Program, Medical College of Wisconsin Capitation, MN-WI Reciprocity, Primary Care & Psychiatry Shortage Grant, School Leadership Loan Program, Tribal College Payment Wisconsin Veteran's Grant for Private Non-Profit Schools and Wisconsin Veterans Remission.

² Funds within program transferred to sector for utilization.

2022-2023 FINANCIAL AID PROGRAMS ADMINISTERED BY THE HIGHER EDUCATIONAL AIDS BOARD ¹

PROGRAM	VOUCHERED 2022-23	REFUNDED 2022-23	REFUNDED Prior Year ²	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD
ACADEMIC EXCELLENCE SCHOLARSHIP	\$2,972,372	\$17,964	\$2,250	\$2,956,658	2,801	\$1,056
IMPAIRED GRANT	\$52,200	\$0	\$0	\$52,200	31	\$1,684
INDIAN STUDENT ASSISTANCE GRANT	\$487,203	\$21,579	\$1,650	\$467,274	528	\$885
MINORITY TEACHER LOAN	\$60,000	\$0	\$0	\$60,000	6	\$10,000
MINORITY UNDERGRADUATE RETENTION Independent and Tribal Colleges	\$382,804	\$500	\$0	\$382,304	237	\$1,613
MINORITY UNDERGRADUATE RETENTION Technical Colleges	\$417,003	\$4,298	\$0	\$412,705	521	\$792
NURSE EDUCATOR PROGRAM	\$3,615,000	\$103,706	\$0	\$3,511,294	101	\$34,765
NURSING STUDENT LOAN	\$368,175	\$16,151	\$4,349	\$347,675	130	\$2,674
TALENT INCENTIVE PROGRAM GRANT	\$3,664,722	\$43,544	\$0	\$3,621,178	2,353	\$1,539
TEACHER LOAN PROGRAM	\$240,500	\$5,000	\$0	\$235,500	25	\$9,420
TEACHER OF THE VISUALLY IMPAIRED	\$81,654	\$2,857	\$0	\$78,797	13	\$6,061
TECHNICAL EXCELLENCE SCHOLARSHIP	\$861,478	\$6,802	\$0	\$854,676	829	\$1,031
WISCONSIN GRANT Private Non-Profit	\$25,991,718	\$491,183	\$124,801	\$25,625,336	7,794	\$3,288
WISCONSIN GRANT Tribal Colleges	\$445,134	\$16,326	\$0	\$428,808	285	\$1,505
WISCONSIN GRANT UW System	\$56,329,935	\$1,219,234	\$66,570	\$55,177,271	27,899	\$1,978
WISCONSIN GRANT Wisconsin Technical Colleges	\$26,888,463	\$775,013	\$81,980	\$26,195,430	22,111	\$1,185
TOTAL	\$122,858,361	\$2,724,157	\$281,600	\$120,407,106	65,664	\$1,834

¹ With the exception of Dental Capitation, Health Services Scholarship Program, Medical College of Wisconsin Capitation, MN-WI Reciprocity, Primary Care & Psychiatry Shortage Grant, School Leadership Loan Program, Tribal College Payment, Wisconsin Veteran's Grant for Private Non-Profit Schools and Wisconsin Veterans Remission.

² Prior Year Refunds are funds allocated in a previous academic year. The funds are ineligible for usage during the current academic; returned directly to GPR.

2022-2023
ACADEMIC EXCELLENCE SCHOLARSHIP

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
ALVERNO COLLEGE	\$6,188	6	\$1,031	0.21%
BELLIN COLLEGE	\$5,625	6	\$938	0.19%
BELOIT COLLEGE	\$2,251	3	\$750	0.08%
CARDINAL STRITCH UNIVERSITY	\$2,250	2	\$1,125	0.08%
CARROLL UNIVERSITY	\$45,001	41	\$1,098	1.52%
CARTHAGE COLLEGE	\$30,375	27	\$1,125	1.03%
CHIPPEWA VALLEY TECHNICAL COLLEGE	\$5,626	12	\$469	0.19%
CONCORDIA UNIVERSITY	\$31,500	32	\$984	1.07%
EDGEWOOD COLLEGE	\$11,250	10	\$1,125	0.38%
FOX VALLEY TECHNICAL COLLEGE	\$6,188	7	\$884	0.21%
GATEWAY TECHNICAL COLLEGE	\$0	0	#DIV/0!	0.00%
LAKELAND UNIVERSITY	\$6,750	6	\$1,125	0.23%
LAKESHORE TECHNICAL COLLEGE	\$0	0	#DIV/0!	0.00%
LAWRENCE UNIVERSITY	\$31,687	29	\$1,093	1.07%
MADISON COLLEGE	\$9,000	9	\$1,000	0.30%
MARANATHA BAPTIST UNIVERSITY	\$3,938	4	\$985	0.13%
MARIAN UNIVERSITY	\$11,813	11	\$1,074	0.40%
MARQUETTE UNIVERSITY	\$96,748	89	\$1,087	3.27%
MID-STATE TECHNICAL COLLEGE	\$5,625	6	\$938	0.19%
MILWAUKEE AREA TECHNICAL COLLEGE	\$3,938	9	\$438	0.13%
MILWAUKEE INSTITUTE OF ART AND DESIGN	\$6,188	6	\$1,031	0.21%
MILWAUKEE SCHOOL OF ENGINEERING	\$51,375	50	\$1,028	1.74%
MORAIN PARK TECHNICAL COLLEGE	\$2,812	3	\$937	0.10%
MT MARY UNIVERSITY	\$4,500	5	\$900	0.15%
NICOLET TECHNICAL COLLEGE	\$2,813	3	\$938	0.10%
NORTHCENTRAL TECHNICAL COLLEGE	\$3,376	4	\$844	0.11%
NORTHEAST WISCONSIN TECHNICAL COLLEGE	\$6,752	11	\$614	0.23%
NORTHLAND COLLEGE	\$4,496	4	\$1,124	0.15%
NORTHWOOD TECHNICAL COLLEGE	\$1,688	3	\$563	0.06%
RIPON COLLEGE	\$20,250	18	\$1,125	0.68%
SOUTHWEST WISCONSIN TECHNICAL COLLEGE	\$6,751	7	\$964	0.23%
ST NORBERT COLLEGE	\$65,250	61	\$1,070	2.21%
UW EAU CLAIRE	\$146,816	141	\$1,041	4.97%
UW GREEN BAY	\$61,877	60	\$1,031	2.09%
UW LA CROSSE	\$175,502	167	\$1,051	5.94%
UW MADISON	\$1,534,910	1,423	\$1,079	51.91%
UW MILWAUKEE	\$95,066	89	\$1,068	3.22%
UW OSHKOSH	\$42,750	41	\$1,043	1.45%
UW PARKSIDE	\$14,063	17	\$827	0.48%
UW PLATTEVILLE	\$91,128	86	\$1,060	3.08%

2022-2023 ACADEMIC EXCELLENCE SCHOLARSHIP

(cont.)

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
UW RIVER FALLS	\$39,940	41	\$974	1.35%
UW STEVENS POINT	\$93,379	90	\$1,038	3.16%
UW STOUT	\$45,003	45	\$1,000	1.52%
UW SUPERIOR	\$12,938	12	\$1,078	0.44%
UW WHITEWATER	\$62,344	60	\$1,039	2.11%
VITERBO UNIVERSITY	\$25,875	23	\$1,125	0.88%
WAUKESHA COUNTY TECHNICAL COLLEGE	\$2,250	2	\$1,125	0.08%
WESTERN TECHNICAL COLLEGE	\$3,375	3	\$1,125	0.11%
WISCONSIN LUTHERAN	\$17,438	17	\$1,026	0.59%
TOTAL	2,956,658	2,801	\$1,056	100.03%

Students Year in School by Sector

YEAR IN SCHOOL	UW SYSTEM	INDEPENDENT	WTC SYSTEM	% AWARDED
FRESHMEN	637	114	35	28.06%
SOPHOMORES	557	125	22	25.13%
JUNIORS	573	94	15	24.35%
SENIORS	505	117	7	22.46%
TOTAL	2,272	450	79	100.00%

Spent by Sector

SECTOR	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
INDEPENDENT	\$480,748	450	\$1,068	16.26%
UW SYSTEM	\$2,415,716	2,272	\$1,063	81.70%
WTC SYSTEM	\$60,194	79	\$762	2.04%
TOTAL	\$2,956,658	2,801	\$1,056	100.00%

NOTE: AES funds are matched by the participating institution.

**2022-2023
CAPITATION PROGRAMS**

Dental Contract

Total Spent: \$1,733,000 **Number of Students:** 200

Medical College of Wisconsin Capitation

Total Spent: \$1,926,600 **Number of Students:** 543

2022-23
IMPAIRED GRANT

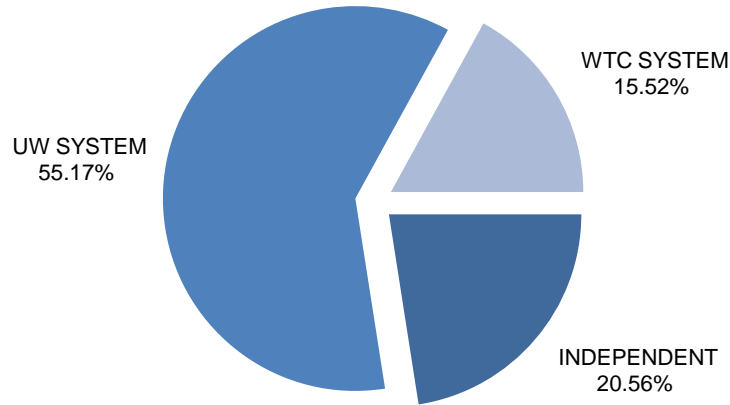
INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
BELOIT COLLEGE	\$900	1	\$900	1.72%
CARROLL UNIVERSITY	\$3,600	2	\$1,800	6.90%
CHIPPEWA VALLEY TECHNICAL COLLEGE	\$1,800	1	\$1,800	3.45%
EDGEWOOD COLLEGE	\$1,800	1	\$1,800	3.45%
MADISON COLLEGE	\$900	1	\$900	1.72%
MARQUETTE UNIVERSITY	\$1,800	1	\$1,800	3.45%
MILWAUKEE AREA TECHNICAL COLLEGE	\$900	1	\$900	1.72%
MT MARY UNIVERSITY	\$3,600	2	\$1,800	6.90%
NORTHWOOD TECHNICAL COLLEGE	\$2,700	2	\$1,350	5.16%
ST NORBERT COLLEGE	\$1,800	1	\$1,800	3.45%
UW EAU CLAIRE	\$1,800	1	\$1,800	3.45%
UW LA CROSSE	\$1,800	1	\$1,800	3.45%
UW MILWAUKEE	\$7,200	4	\$1,800	13.79%
UW OSHKOSH	\$3,600	2	\$1,800	6.90%
UW PLATTEVILLE	\$1,800	1	\$1,800	3.45%
UW RIVER FALLS	\$1,800	1	\$1,800	3.45%
UW STEVENS POINT	\$3,600	2	\$1,800	6.90%
UW WHITEWATER	\$5,400	3	\$1,800	10.34%
UW SUPERIOR	\$1,800	1	\$1,800	3.45%
WESTERN TECHNICAL COLLEGE	\$1,800	1	\$1,800	3.45%
WISCONSIN LUTHERAN COLLEGE	\$1,800	1	\$1,800	3.45%
TOTAL	\$52,200	31	\$1,684	100.00%

2022-23
IMPAIRED GRANT
(cont.)

Spent by Year in School

YEAR IN SCHOOL	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
FRESHMEN	\$11,700	7	\$1,671	22.41%
SOPHOMORES	\$14,400	9	\$1,600	27.59%
JUNIORS	\$11,700	7	\$1,671	22.41%
SENIORS	\$9,000	5	\$1,800	17.24%
5TH YEAR	\$5,400	3	\$1,800	10.34%
TOTAL	\$52,200	31	\$1,684	99.99%

Spent by Sector



SECTOR	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
INDEPENDENT	\$15,300	9	\$1,700	20.56%
UW SYSTEM	\$28,800	16	\$1,800	55.17%
WTC SYSTEM	\$8,100	6	\$1,350	15.52%
TOTAL	\$52,200	31	\$1,684	91.25%

2022-2023
INDIAN STUDENT ASSISTANCE GRANT

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
CARROLL COLLEGE	\$550	1	\$550	0.12%
CHIPPEWA VALLEY TECHNICAL COLLEGE	\$2,750	4	\$688	0.59%
COLLEGE OF MENOMINEE NATION	\$138,310	158	\$875	29.60%
CONCORDIA UNIVERSITY	\$1,100	1	\$1,100	0.24%
EDGEWOOD COLLEGE	\$550	1	\$550	0.12%
FOX VALLEY TECHNICAL COLLEGE	\$550	1	\$550	0.12%
LAKELAND UNIVERSITY	\$1,100	1	\$1,100	0.24%
LAKESHORE TECHNICAL COLLEGE	\$550	1	\$550	0.12%
LAC COURTE OREILLES	\$27,327	33	\$828	5.85%
MADISON COLLEGE	\$24,057	26	\$925	5.15%
MARQUETTE UNIVERSITY	\$2,200	2	\$1,100	0.47%
MILWAUKEE INSTITUTE OF ART AND DESIGN	\$1,100	1	\$1,100	0.24%
MILWAUKEE AREA TECHNICAL COLLEGE	\$9,900	11	\$900	2.12%
MILWAUKEE SCHOOL OF ENGINEERING	\$1,098	1	\$1,098	0.23%
MORAINÉ PARK TECHNICAL COLLEGE	\$1,650	2	\$825	0.35%
NICOLET TECHNICAL COLLEGE	\$5,103	7	\$729	1.09%
NORTHCENTRAL TECHNICAL COLLEGE	\$2,200	2	\$1,100	0.47%
NORTHEAST WISCONSIN TECHNICAL COLLEGE	\$69,798	88	\$793	14.94%
NORTHLAND COLLEGE	\$1,100	1	\$1,100	0.24%
NORTHWOOD TECHNICAL COLLEGE	\$9,900	12	\$825	2.12%
RIPON COLLEGE	\$2,200	2	\$1,100	0.47%
ST NORBERT COLLEGE	\$2,200	2	\$1,100	0.47%
UW EAU CLAIRE	\$1,100	1	\$1,100	0.24%
UW GREEN BAY	\$61,881	68	\$910	13.24%
UW LA CROSSE	\$3,850	4	\$963	0.82%
UW MADISON	\$5,500	5	\$1,100	1.18%
UW MILWAUKEE	\$26,950	28	\$963	5.77%
UW OSHKOSH	\$3,300	3	\$1,100	0.71%
UW PLATTEVILLE	\$1,650	2	\$825	0.35%
UW RIVER FALLS	\$1,100	1	\$1,100	0.24%
UW STEVENS POINT	\$22,000	22	\$1,000	4.71%
UW STOUT	\$5,500	5	\$1,100	1.18%
UW SUPERIOR	\$7,150	7	\$1,021	1.53%
UW WHITEWATER	\$2,200	2	\$1,100	0.47%

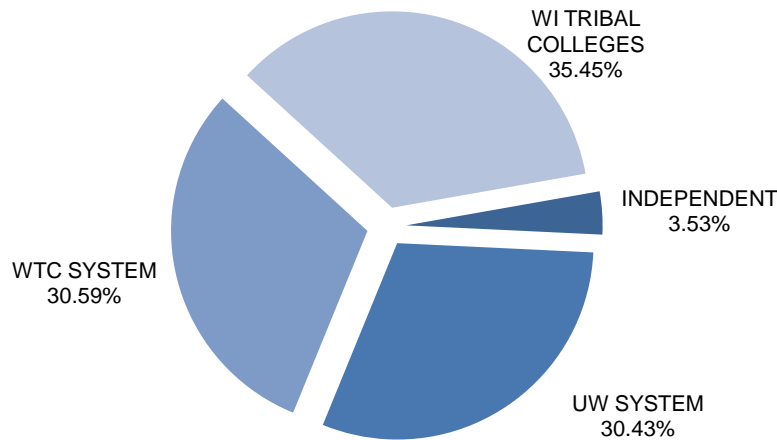
2022-23
INDIAN STUDENT ASSISTANCE GRANT
 (cont.)

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
VITERBO UNIVERSITY	\$1,100	1	\$1,100	0.24%
WESTERN TECHNICAL COLLEGE	\$16,500	19	\$868	3.49%
WISCONSIN LUTHERAN COLLEGE	\$2,200	2	\$1,100	0.47%
TOTAL	\$467,274	528	\$885	100.00%

Top Five

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
COLLEGE OF MENOMINEE NATION	\$138,310	158	\$875	29.60%
NORTHEAST WISCONSIN TECHNICAL COLLEGE	\$69,798	88	\$793	14.94%
UW GREEN BAY	\$61,881	68	\$910	13.24%
LAC COURTE OREILLES	\$27,327	33	\$828	5.85%
UW MILWAUKEE	\$26,950	28	\$963	5.77%

Spent by Sector



SECTOR	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
INDEPENDENT	\$16,498	16	\$1,031	3.53%
UW SYSTEM	\$142,181	148	\$961	30.43%
WTC SYSTEM	\$142,958	173	\$826	30.59%
WI TRIBAL COLLEGES	\$165,637	191	\$867	35.45%
TOTAL	\$467,274	528	\$885	100.00%

2022-2023 MINORITY TEACHER LOAN

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
CONCORDIA UNIVERSITY	\$60,000	6	\$10,000	100.00%
TOTAL	\$60,000	6	\$10,000	100.00%

Spent by Sector

SECTOR	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
INDEPENDENT	\$60,000	6	\$10,000	100.00%
TOTAL	\$60,000	6	\$10,000	100.00%

Status of Recipients

SUMMARY	Number of Recipients	Percentage of Recipients
Open Accounts	124	89.86%
Closed Accounts	14	10.14%
TOTAL ACCOUNTS:	138	100.00%

OPEN ACCOUNTS	Number of Recipients	Percentage of Recipients
Enrolled	30	24.19%
Forgiveness Grace Period	18	14.52%
Repayment	20	16.13%
Deferment	8	6.45%
Bankruptcy	1	0.81%
At DOR for Collection	47	37.90%
TOTAL OPEN ACCOUNTS:	124	100.00%

CLOSED ACCOUNTS	Number of Recipients	Percentage of Recipients
Forgiven in Full	2	14.29%
Paid in Full	4	28.57%
Closed at DOR	4	28.57%
DOR Write Off	4	28.57%
TOTAL CLOSED ACCOUNTS:	14	100.00%

2022-2023
MINORITY UNDERGRADUATE RETENTION GRANT
 INDEPENDENT COLLEGES / UNIVERSITIES AND TRIBAL COLLEGES

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
ALVERNO COLLEGE	\$41,565	19	\$2,188	10.87%
BELLIN COLLEGE	\$1,200	1	\$1,200	0.31%
BELOIT COLLEGE	\$4,220	4	\$1,055	1.10%
CARDINAL STRITCH UNIVERSITY	\$15,470	11	\$1,406	4.05%
CARROLL UNIVERSITY	\$25,245	18	\$1,403	6.60%
COLLEGE OF MENOMINEE NATION	\$3,600	7	\$514	0.94%
CONCORDIA UNIVERSITY	\$25,890	11	\$2,354	6.77%
EDGEWOOD COLLEGE	\$16,130	9	\$1,792	4.22%
HERZING UNIVERSITY	\$31,035	14	\$2,217	8.12%
LAC COURTE OREILLES	\$23,351	19	\$1,229	6.11%
LAKELAND UNIVERSITY	\$9,110	11	\$828	2.38%
LAWRENCE UNIVERSITY	\$3,040	3	\$1,013	0.80%
MARANATHA BAPTIST UNIVERSITY	\$760	1	\$760	0.20%
MARIAN UNIVERSITY	\$5,313	4	\$1,328	1.39%
MARQUETTE UNIVERSITY	\$92,315	48	\$1,923	24.15%
MILWAUKEE INSTITUTE OF ART AND DESIGN	\$9,300	9	\$1,033	2.43%
MILWAUKEE SCHOOL OF ENGINEERING	\$16,420	7	\$2,346	4.30%
MT MARY UNIVERSITY	\$25,500	12	\$2,125	6.67%
NORTHLAND COLLEGE	\$2,945	3	\$982	0.77%
RIPON COLLEGE	\$5,411	10	\$541	1.42%
ST NORBERT COLLEGE	\$10,630	5	\$2,126	2.78%
VITERBO UNIVERSITY	\$6,354	3	\$2,118	1.66%
WISCONSIN LUTHERAN COLLEGE	\$7,500	8	\$938	1.96%
TOTAL	\$382,304	237	\$1,613	100.00%

Spent by Sector

SECTOR	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
INDEPENDENT	\$355,353	211	\$1,684	92.95%
TRIBAL COLLEGES	\$26,951	26	\$1,037	7.05%
TOTAL	\$382,304	237	\$1,613	100.00%

Spent by Year in School

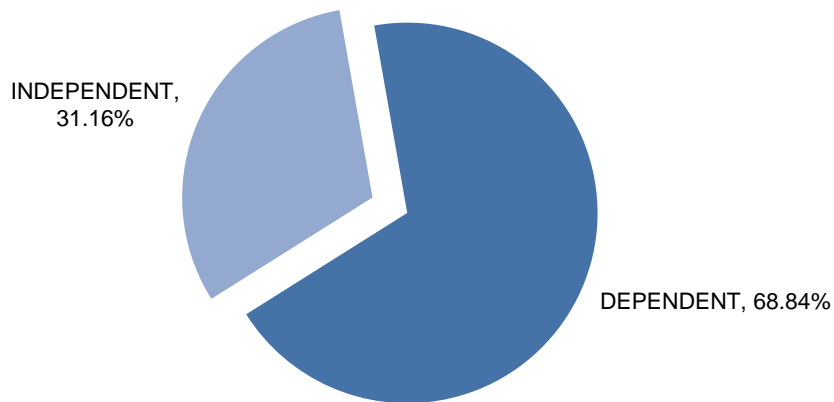
YEAR IN SCHOOL	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
SOPHOMORES	\$84,042	58	\$1,449	21.98%
JUNIORS	\$122,536	75	\$1,634	32.05%
SENIORS	\$144,931	86	\$1,685	37.91%
5TH YEAR STUDENTS	\$30,795	18	\$1,711	8.06%
TOTAL	\$382,304	237	\$1,613	100.00%

2022-2023
MINORITY UNDERGRADUATE RETENTION GRANT
 INDEPENDENT COLLEGES / UNIVERSITIES AND TRIBAL COLLEGES
 (cont.)

Spent by Ethnicity

ETHNICITY	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
AFRICAN-AMERICAN	\$142,516	87	\$1,638	37.28%
AMERICAN INDIAN	\$34,976	33	\$1,060	9.15%
ASIAN-AMERICAN	\$14,340	8	\$1,793	3.75%
HISPANIC	\$190,472	109	\$1,747	49.82%
TOTAL	\$382,304	237	\$1,613	100.00%

Spent by Dependency Status



ETHNICITY	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
DEPENDENT	\$263,188	158	\$1,666	68.84%
INDEPENDENT	\$119,116	79	\$1,508	31.16%
TOTAL	\$382,304	237	\$1,613	100.00%

2022-2023
MINORITY UNDERGRADUATE RETENTION GRANT
 WISCONSIN TECHNICAL COLLEGE SYSTEM

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
BLACKHAWK TECHNICAL COLLEGE	\$4,710	6	\$785	1.14%
CHIPPEWA VALLEY TECHNICAL COLLEGE	\$7,000	7	\$1,000	1.70%
FOX VALLEY TECHNICAL COLLEGE	\$12,970	16	\$811	3.14%
GATEWAY TECHNICAL COLLEGE	\$88,670	143	\$620	21.49%
LAKESHORE TECHNICAL COLLEGE	\$6,680	7	\$954	1.62%
MADISON COLLEGE	\$148,155	173	\$856	35.90%
MID-STATE TECHNICAL COLLEGE	\$2,180	9	\$242	0.53%
MILWAUKEE AREA TECHNICAL COLLEGE	\$83,500	96	\$870	20.23%
MORAIN PARK TECHNICAL COLLEGE	\$6,910	9	\$768	1.67%
NICOLET AREA TECHNICAL COLLEGE	\$1,370	2	\$685	0.33%
NORTHCENTRAL TECHNICAL COLLEGE	\$1,595	3	\$532	0.39%
NORTHEAST TECHNICAL COLLEGE	\$11,390	11	\$1,035	2.76%
NORTHWOOD TECHNICAL COLLEGE	\$2,655	2	\$1,328	0.64%
SOUTHWEST WISCONSIN TECHNICAL COLLEGE	\$1,060	1	\$1,060	0.26%
WAUKESHA COUNTY TECHNICAL COLLEGE	\$26,345	23	\$1,145	6.38%
WESTERN TECHNICAL COLLEGE	\$7,515	13	\$578	1.82%
TOTAL	\$412,705	521	\$792	100.00%

Spent by Year in School

YEAR IN SCHOOL	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
SOPHOMORES	\$283,875	352	\$928	78.51%
JUNIORS	\$88,905	113	\$851	17.16%
SENIORS	\$27,290	39	\$564	3.00%
5TH YEAR STUDENTS	\$12,635	17	\$523	1.33%
TOTAL	\$412,705	521	\$792	100.00%

2022-2023
MINORITY UNDERGRADUATE RETENTION GRANT
 WISCONSIN TECHNICAL COLLEGE SYSTEM
 (cont.)

Spent by Ethnicity

YEAR IN SCHOOL	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
AFRICAN-AMERICAN	\$199,177	245	\$1,015	47.73%
AMERICAN INDIAN	\$20,650	28	\$804	6.71%
ASIAN-AMERICAN	\$36,235	43	\$894	12.85%
HISPANIC	\$156,643	205	\$763	32.71%
TOTAL	\$412,705	521	\$792	100.00%

Spent by Dependency Status

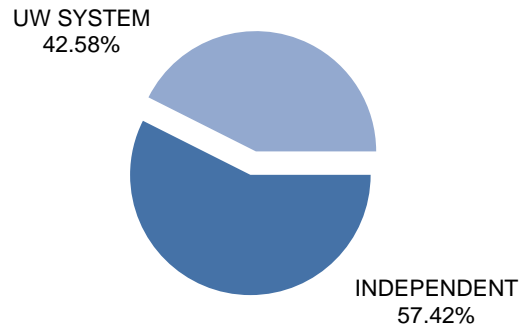


STATUS	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
DEPENDENT	\$118,831	149	\$776	24.29%
INDEPENDENT	\$293,874	372	\$931	75.71%
TOTAL	\$412,705	521	\$792	100.00%

2022-2023 NURSE EDUCATOR PROGRAM

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
ALVERNO COLLEGE	\$101,294	3	\$33,765	2.88%
BELLIN COLLEGE	\$290,000	11	\$26,364	8.26%
CARDINAL STRITCH UNIVERSITY	\$120,000	4	\$30,000	3.42%
CARROLL UNIVERSITY	\$180,000	6	\$30,000	5.13%
CONCORDIA UNIVERSITY	\$105,000	4	\$26,250	2.99%
EDGEWOOD COLLEGE	\$440,000	14	\$31,429	12.53%
MARQUETTE UNIVERSITY	\$620,000	14	\$44,286	17.66%
UW EAU CLAIRE	\$310,000	8	\$38,750	8.83%
UW MADISON	\$240,000	6	\$40,000	6.84%
UW MILWAUKEE	\$510,000	14	\$36,429	14.52%
UW OSHKOSH	\$435,000	13	\$33,462	12.39%
VITERBO UNIVERSITY	\$160,000	4	\$40,000	4.56%
TOTAL	\$3,511,294	101	\$34,765	100.00%

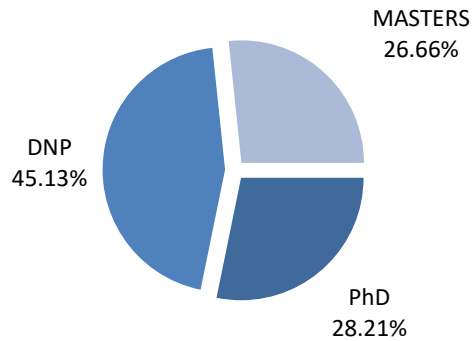
Spent by Sector



SECTOR	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
INDEPENDENT	\$2,016,294	60	\$33,605	57.42%
UW SYSTEM	\$1,495,000	41	\$36,463	42.58%
TOTAL	\$3,511,294	101	\$34,765	100.00%

2022-2023 NURSE EDUCATOR PROGRAM (cont.)

Spent by Program



Program Totals	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
PhD	\$1,000,000	23	\$43,478	28.21%
DNP	\$1,600,000	44	\$36,364	45.13%
MASTERS	\$945,000	36	\$26,250	26.66%
TOTAL	\$3,545,000	103	\$34,417	100.00%

Status of Recipients

SUMMARY	Number of Recipients	Percentage of Recipients
Open Accounts	102	94.44%
Closed Accounts	6	5.56%
TOTAL ACCOUNTS:	108	100.00%

OPEN ACCOUNTS	Number of Recipients	Percentage of Recipients
Enrolled	92	90.20%
Forgiveness Grace Period	3	2.94%
Repayment	1	0.98%
Deferment	4	3.92%
Direct Practice Deferment (1 Year)	2	1.96%
TOTAL OPEN ACCOUNTS:	102	100.00%

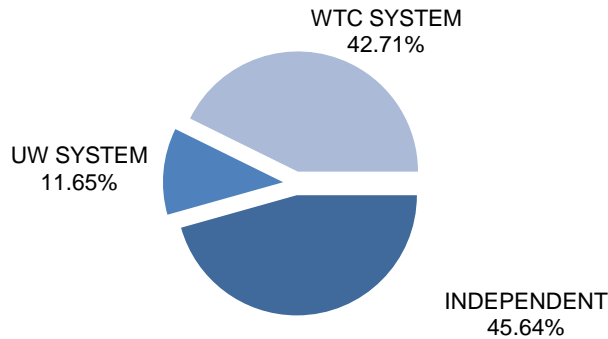
CLOSED ACCOUNTS	Number of Recipients	Percentage of Recipients
Cancelled	6	100.00%
TOTAL CLOSED ACCOUNTS:	6	100.00%

2022-2023 NURSING STUDENT LOAN

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
ALVERNO COLLEGE	\$20,900	8	\$2,613	6.01%
BELLIN COLLEGE	\$15,000	5	\$3,000	4.31%
BLACKHAWK TECHNICAL COLLEGE	\$9,000	6	\$1,500	2.59%
CARDINAL STRITCH UNIVERSITY	\$10,500	4	\$2,625	3.02%
CARROLL UNIVERSITY	\$15,000	5	\$3,000	4.31%
CARTHAGE COLLEGE	\$12,000	4	\$3,000	3.45%
CHIPPEWA VALLEY TECHNICAL COLLEGE	\$21,000	7	\$3,000	6.04%
CONCORDIA UNIVERSITY	\$12,000	4	\$3,000	3.45%
EDGEWOOD COLLEGE	\$1,775	1	\$1,775	0.51%
FOX VALLEY TECHNICAL COLLEGE	\$13,200	6	\$2,200	3.80%
HERZING UNIVERSITY	\$6,000	2	\$3,000	1.73%
LAKE SHORE TECHNICAL COLLEGE	\$6,000	2	\$3,000	1.73%
MADISON COLLEGE	\$15,000	5	\$3,000	4.31%
MARANATHA BAPTIST UNIVERSITY	\$12,000	4	\$3,000	3.45%
MARIAN UNIVERSITY	\$1,500	1	\$1,500	0.43%
MARQUETTE UNIVERSITY	\$6,000	2	\$3,000	1.73%
MID-STATE TECHNICAL COLLEGE	\$9,000	3	\$3,000	2.59%
MILWAUKEE AREA TECHNICAL COLLEGE	\$3,500	3	\$1,167	1.01%
MILWAUKEE SCHOOL OF ENGINEERING	\$16,000	6	\$2,667	4.60%
MORAIN PARK TECHNICAL COLLEGE	\$3,000	1	\$3,000	0.86%
MT MARY UNIVERSITY	\$3,000	1	\$3,000	0.86%
NICOLET TECHNICAL COLLEGE	\$7,800	3	\$2,600	2.24%
NORTH CENTRAL TECHNICAL COLLEGE	\$12,000	5	\$2,400	3.45%
NORTHEAST WISCONSIN TECHNICAL COLLEGE	\$12,000	4	\$3,000	3.45%
NORTHWOOD TECHNICAL COLLEGE	\$9,000	3	\$3,000	2.59%
SOUTHWEST WISCONSIN TECHNICAL COLLEGE	\$18,000	6	\$3,000	5.18%
ST NORBERT COLLEGE	\$9,000	3	\$3,000	2.59%
UW MADISON	\$12,000	2	\$6,000	3.45%
UW OSHKOSH	\$15,000	5	\$3,000	4.31%
UW PARKSIDE	\$1,500	3	\$500	0.43%
UW STEVENS POINT	\$12,000	4	\$3,000	3.45%
VITERBO UNIVERSITY	\$15,000	6	\$2,500	4.31%
WESTERN TECHNICAL COLLEGE	\$10,000	5	\$2,000	2.88%
WISCONSIN LUTHERAN COLLEGE	\$3,000	1	\$3,000	0.86%
TOTAL	\$347,675	130	\$2,674	99.98%

2022-2023 NURSING STUDENT LOAN (cont.)

Spent by Sector



SECTOR	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
INDEPENDENT	\$158,675	57	\$2,784	45.64%
UW SYSTEM	\$40,500	14	\$2,893	11.65%
WTC SYSTEM	\$148,500	59	\$2,517	42.71%
TOTAL	\$347,675	130	\$2,674	100.00%

Status of Recipients

SUMMARY	Number of Recipients	Percentage of Recipients
Open Accounts	653	84.15%
Closed Accounts	123	15.85%
TOTAL ACCOUNTS:	776	100.00%

OPEN ACCOUNTS	Number of Recipients	Percentage of Recipients
Enrolled	73	11.18%
Forgiveness Grace Period	162	24.81%
Repayment	204	31.24%
Deferment	4	0.61%
Bankruptcy	7	1.07%
At DOR for Collection	203	31.09%
TOTAL OPEN ACCOUNTS:	653	100.00%

CLOSED ACCOUNTS	Number of Recipients	Percentage of Recipients
Paid in Full	72	58.54%
Closed at DOR	41	33.33%
DOR Write Off	6	4.88%
Permanent Disability	1	0.81%
Cancelled	3	2.44%
TOTAL CLOSED ACCOUNTS:	123	100.00%

2022-2023
TALENT INCENTIVE PROGRAM (TIP)

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
ALVERNO COLLEGE	\$98,800	60	\$1,647	2.73%
BELOIT COLLEGE	\$11,900	8	\$1,488	0.33%
BLACKHAWK TECHNICAL COLLEGE	\$21,500	16	\$1,344	0.59%
CARDINAL STRITCH UNIVERSITY	\$7,450	6	\$1,242	0.21%
CARROLL UNIVERSITY	\$94,467	60	\$1,574	2.61%
CHIPPEWA VALLEY TECHNICAL COLLEGE	\$62,044	43	\$1,443	1.71%
COLLEGE OF MENOMINEE NATION	\$10,760	7	\$1,537	0.30%
CONCORDIA UNIVERSITY	\$4,500	4	\$1,125	0.12%
EDGEWOOD COLLEGE	\$23,700	15	\$1,580	0.65%
FOX VALLEY TECHNICAL COLLEGE	\$36,300	23	\$1,578	1.00%
GATEWAY TECHNICAL COLLEGE	\$38,900	32	\$1,216	1.07%
HERZING UNIVERSITY	\$7,200	6	\$1,200	0.20%
LAC COURTE OREILLES	\$18,900	11	\$1,718	0.52%
LAKELAND UNIVERSITY	\$45,800	29	\$1,579	1.26%
LAKESHORE TECHNICAL COLLEGE	\$22,400	19	\$1,179	0.62%
LAWRENCE UNIVERSITY	\$28,800	19	\$1,516	0.80%
MADISON COLLEGE	\$111,000	68	\$1,632	3.07%
MARANATHA BAPTIST UNIVERSITY	\$9,000	6	\$1,500	0.25%
MARIAN UNIVERSITY	\$29,300	21	\$1,395	0.81%
MARQUETTE UNIVERSITY	\$303,100	181	\$1,675	8.37%
MID-STATE TECHNICAL COLLEGE	\$14,400	9	\$1,600	0.40%
MILWAUKEE AREA TECHNICAL COLLEGE	\$165,000	111	\$1,486	4.56%
MILWAUKEE INSTITUTE OF ART AND DESIGN	\$23,800	16	\$1,488	0.66%
MILWAUKEE SCHOOL OF ENGINEERING	\$47,400	31	\$1,529	1.31%
MORAIN PARK TECHNICAL COLLEGE	\$16,900	14	\$1,207	0.47%
MT MARY UNIVERSITY	\$108,450	65	\$1,668	2.99%
NICOLET TECHNICAL COLLEGE	\$15,400	11	\$1,400	0.43%
NORTHCENTRAL TECHNICAL COLLEGE	\$23,900	20	\$1,195	0.66%
NORTHEAST WISCONSIN TECHNICAL COLLEGE	\$34,950	27	\$1,294	0.97%
NORTHLAND COLLEGE	\$1,800	1	\$1,800	0.05%
NORTHWOOD TECHNICAL COLLEGE	\$64,220	48	\$1,338	1.77%
RIPON COLLEGE	\$70,200	41	\$1,712	1.94%
ST NORBERT COLLEGE	\$22,000	16	\$1,375	0.61%
SOUTHWEST TECHNICAL COLLEGE	\$11,600	8	\$1,450	0.32%
UW EAU CLAIRE	\$170,738	117	\$1,459	4.71%

2022-2023 TALENT INCENTIVE PROGRAM (TIP)

(cont.)

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
UW GREEN BAY	\$135,513	86	\$1,576	3.74%
UW LA CROSSE	\$91,866	60	\$1,531	2.54%
UW MADISON	\$334,411	194	\$1,724	9.23%
UW MILWAUKEE	\$416,910	273	\$1,527	11.51%
UW OSHKOSH	\$156,784	100	\$1,568	4.33%
UW PARKSIDE	\$143,600	95	\$1,512	3.97%
UW PLATTEVILLE	\$44,077	32	\$1,377	1.22%
UW RIVER FALLS	\$48,500	30	\$1,617	1.34%
UW STEVENS POINT	\$184,771	125	\$1,478	5.10%
UW STOUT	\$80,000	48	\$1,667	2.21%
UW SUPERIOR	\$31,975	23	\$1,390	0.88%
UW WHITEWATER	\$78,592	49	\$1,604	2.17%
VITERBO COLLEGE	\$30,600	20	\$1,530	0.85%
WAUKESHA COUNTY TECHNICAL COLLEGE	\$9,000	6	\$1,500	0.25%
WESTERN TECHNICAL COLLEGE	\$52,600	40	\$1,315	1.45%
WISCONSIN LUTHERAN COLLEGE	\$5,400	3	\$1,800	0.15%
TOTAL	\$3,621,178	2,353	\$1,539	100.00%

Spent by Year in School

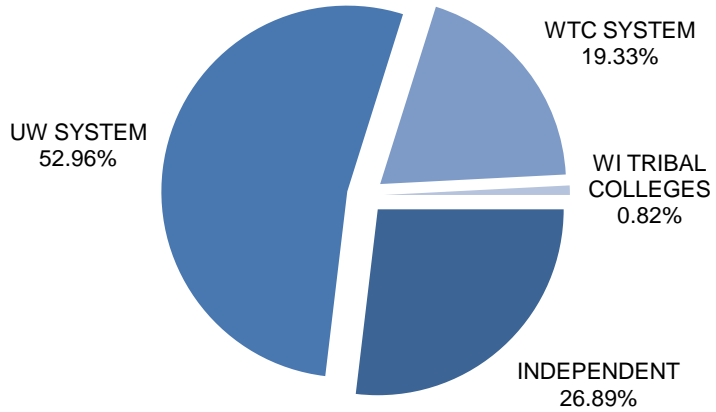
INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
FRESHMAN	\$1,183,237	860	\$1,376	32.64%
SOPHOMORES	\$866,388	521	\$1,663	23.90%
JUNIORS	\$761,794	456	\$1,671	21.02%
SENIORS	\$615,872	379	\$1,625	16.99%
5TH YEAR STUDENTS	\$197,489	139	\$1,421	5.45%
TOTAL	\$3,624,780	2,355	\$1,539	100.00%

Spent by Dependency Status

STATUS	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
DEPENDENT	\$2,995,316	1,915	\$1,564	82.63%
INDEPENDENT	\$629,464	440	\$1,431	17.37%
TOTAL	\$3,624,780	2,355	\$1,539	100.00%

2022-2023
TALENT INCENTIVE PROGRAM (TIP)
 (cont.)

Spent by Sector



SECTOR	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
INDEPENDENT	\$973,667	608	\$1,601	26.89%
UW SYSTEM	\$1,917,737	1,232	\$1,557	52.96%
WTC SYSTEM	\$700,114	495	\$1,414	19.33%
WI TRIBAL COLLEGES	\$29,660	18	\$1,648	0.82%
TOTAL	\$3,621,178	2,353	\$1,539	100.00%

2022-2023 TEACHER LOAN PROGRAM

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
ALVERNO COLLEGE	\$7,000	1	\$7,000	2.97%
CONCORDIA UNIVERSITY	\$10,000	1	\$10,000	4.25%
MARANATHA BAPTIST UNIVERSITY	\$20,000	2	\$10,000	8.49%
RIPON COLLEGE	\$38,500	5	\$7,700	16.35%
ST NORBERT COLLEGE	\$30,000	3	\$10,000	12.74%
UW PLATTEVILLE	\$10,000	1	\$10,000	4.25%
UW STEVENS POINT	\$60,000	6	\$10,000	25.48%
UW STOUT	\$10,000	1	\$10,000	4.25%
UW SUPERIOR	\$50,000	5	\$10,000	21.22%
TOTAL	\$235,500	25	\$9,420	100.00%

Status of Recipients

SUMMARY	Number of Recipients	Percentage of Recipients
Open Accounts	102	77.02%
Closed Accounts	9	22.98%
TOTAL ACCOUNTS:	111	100.00%

OPEN ACCOUNTS	Number of Recipients	Percentage of Recipients
In School and Forgiveness Grace Period	54	52.94%
Repayment	20	19.61%
At DOR for Collection	28	27.45%
TOTAL OPEN ACCOUNTS:	102	100.00%

CLOSED ACCOUNTS	Number of Recipients	Percentage of Recipients
Paid in Full	3	33.33%
Forgiven in Full	5	55.56%
Deceased	1	11.11%
TOTAL CLOSED ACCOUNTS:	9	100.00%

2022-2023
TEACHER OF THE VISUALLY IMPAIRED LOAN

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
CONCORDIA UNIVERSITY	\$39,592	8	\$4,949	50.24%
UNIVERSITY OF ILLINOIS	\$4,205	1	\$4,205	5.34%
NORTHERN ILLINOIS UNIVERSITY	\$10,000	1	\$10,000	12.69%
WESTERN MICHIGAN UNIVERSITY	\$25,000	3	\$8,333	31.73%
TOTAL	\$78,797	13	\$6,061	100.00%

Status of Recipients

SUMMARY	Number of Recipients	Percentage of Recipients
Open Accounts	25	77.02%
Closed Accounts	3	22.98%
TOTAL ACCOUNTS:	28	100.00%

OPEN ACCOUNTS	Number of Recipients	Percentage of Recipients
In School and Forgiveness Grace Period	22	88.00%
Repayment	2	8.00%
At DOR for Collection	1	4.00%
TOTAL OPEN ACCOUNTS:	25	100.00%

CLOSED ACCOUNTS	Number of Recipients	Percentage of Recipients
Forgiven in Full	1	33.33%
Paid in Full	1	33.33%
Cancelled	1	33.33%
TOTAL CLOSED ACCOUNTS:	3	100.00%

2022-2023 TECHNICAL EXCELLENCE SCHOLARSHIP

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
BLACKHAWK TECHNICAL COLLEGE	\$22,445	24	\$935	2.63%
CHIPPEWA VALLEY TECHNICAL COLLEGE	\$82,587	78	\$1,059	9.66%
FOX VALLEY TECHNICAL COLLEGE	\$133,952	129	\$1,038	15.67%
GATEWAY TECHNICAL COLLEGE	\$38,252	38	\$1,007	4.48%
LAKESHORE TECHNICAL COLLEGE	\$20,815	21	\$991	2.44%
MADISON COLLEGE	\$115,353	109	\$1,058	13.50%
MILWAUKEE AREA TECHNICAL COLLEGE	\$51,189	53	\$966	5.99%
MID-STATE TECHNICAL COLLEGE	\$30,376	28	\$1,085	3.55%
MORAIN PARK TECHNICAL COLLEGE	\$37,125	34	\$1,092	4.34%
NICOLET TECHNICAL COLLEGE	\$2,813	3	\$938	0.33%
NORTHCENTRAL TECHNICAL COLLEGE	\$46,368	46	\$1,008	5.43%
NORTHEAST WISCONSIN TECHNICAL COLLEGE	\$73,130	70	\$1,045	8.56%
NORTHWOOD TECHNICAL COLLEGE	\$36,002	36	\$1,000	4.21%
SOUTHWEST TECHNICAL COLLEGE	\$32,062	29	\$1,106	3.75%
WAUKESHA COUNTY TECHNICAL COLLEGE	\$80,600	82	\$983	9.43%
WESTERN TECHNICAL COLLEGE	\$51,607	49	\$1,053	6.04%
TOTAL	\$854,676	829	\$1,031	100.00%

NOTE: TES funds are matched by the participating institution.

Students Year in School

YEAR IN SCHOOL	WTC SYSTEM	% AWARDED
1st Year / Freshman	496	59.83%
2nd Year / Sophomore	248	29.92%
3rd Year / Junior	85	10.25%
TOTAL	829	100.00%

2022-2023
WISCONSIN GRANT
PRIVATE NON-PROFIT

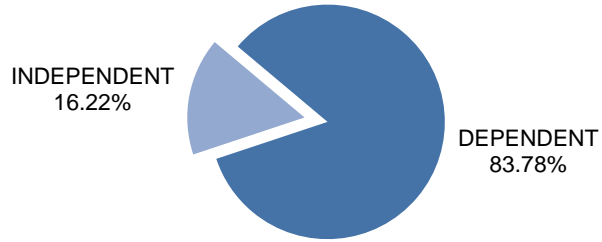
INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
ALVERNO COLLEGE	\$1,212,643	379	\$3,200	4.73%
BELLIN COLLEGE	\$257,702	85	\$3,032	1.01%
BELOIT COLLEGE	\$300,200	86	\$3,491	1.17%
CARDINAL STRITCH UNIVERSITY	\$551,301	168	\$3,282	2.15%
CARROLL UNIVERSITY	\$2,318,377	697	\$3,326	9.05%
CARTHAGE COLLEGE	\$1,276,847	377	\$3,387	4.98%
CONCORDIA UNIVERSITY	\$1,052,724	303	\$3,474	4.11%
EDGEWOOD COLLEGE	\$1,127,909	352	\$3,204	4.40%
HERZING UNIVERSITY	\$1,341,584	598	\$2,243	5.24%
LAKELAND UNIVERSITY	\$899,147	296	\$3,038	3.51%
LAWRENCE UNIVERSITY	\$566,235	160	\$3,539	2.21%
MARANATHA BAPTIST UNIVERSITY	\$324,616	100	\$3,246	1.27%
MARIAN UNIVERSITY	\$799,156	249	\$3,209	3.12%
MARQUETTE UNIVERSITY	\$3,904,371	1,111	\$3,514	15.24%
MILWAUKEE INSTITUTE OF ART AND DESIGN	\$947,089	274	\$3,457	3.70%
MILWAUKEE SCHOOL OF ENGINEERING	\$2,247,185	655	\$3,431	8.77%
MT MARY UNIVERSITY	\$1,557,731	457	\$3,409	6.08%
NORTHLAND COLLEGE	\$310,981	89	\$3,494	1.21%
RIPON COLLEGE	\$1,055,425	302	\$3,495	4.12%
ST NORBERT COLLEGE	\$1,597,322	458	\$3,488	6.23%
VITERBO UNIVERSITY	\$983,264	310	\$3,172	3.84%
WISCONSIN LUTHERAN COLLEGE	\$993,527	288	\$3,450	3.88%
TOTAL	\$25,625,336	7,794	\$3,288	100.00%

Spent by Year in School

YEAR IN SCHOOL	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
FRESHMEN	\$7,978,879	2,488	\$3,207	31.14%
SOPHOMORES	\$5,943,107	1,748	\$3,400	23.19%
JUNIORS	\$5,975,452	1,747	\$3,420	23.32%
SENIORS	\$4,796,765	1,455	\$3,297	18.72%
5TH YEAR STUDENTS	\$931,133	356	\$2,616	3.63%
TOTAL	\$25,625,336	7,794	\$3,288	100.00%

2022-2023
WISCONSIN GRANT
PRIVATE NON-PROFIT
 (cont.)

Spent by Dependency Status



STATUS	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
DEPENDENT	\$21,468,657	6,245	\$3,438	83.78%
INDEPENDENT	\$4,156,679	1,549	\$2,683	16.22%
TOTAL	\$25,625,336	7,794	\$3,288	100.00%

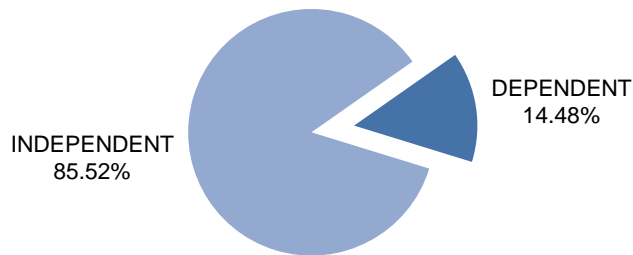
2022-2023
WISCONSIN GRANT
TRIBAL COLLEGES

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
COLLEGE OF MENOMINEE NATION	\$264,882	180	\$1,472	61.77%
LAC COURTE OREILLES OJIBWA	\$163,926	105	\$1,561	38.23%
TOTAL	\$428,808	285	\$1,505	100.00%

Spent by Year in School

YEAR IN SCHOOL	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
FRESHMAN	\$196,196	141	\$1,391	45.75%
SOPHOMORES	\$117,869	69	\$1,708	27.49%
JUNIORS	\$85,038	54	\$1,575	19.83%
SENIORS	\$19,837	14	\$1,417	4.63%
5TH YEAR STUDENTS	\$9,868	7	\$1,410	2.30%
TOTAL	\$428,808	285	\$1,505	100.00%

Spent by Dependency Status



STATUS	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
DEPENDENT	\$62,078	46	\$1,350	14.48%
INDEPENDENT	\$366,730	239	\$1,534	85.52%
TOTAL	\$428,808	285	\$1,505	100.00%

**2022-2023
WISCONSIN GRANT
UNIVERSITY OF WISCONSIN SYSTEM**

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
UW EAU CLAIRE	\$3,266,714	1,711	\$1,909	5.92%
UW FLEX	\$155,519	113	\$1,376	0.28%
UW GREEN BAY	\$4,700,031	2,369	\$1,984	8.52%
UW LA CROSSE	\$2,574,234	1,474	\$1,746	4.67%
UW MADISON	\$9,232,511	4,454	\$2,073	16.73%
UW MILWAUKEE	\$12,206,351	6,047	\$2,019	22.12%
UW OSHKOSH	\$4,448,033	2,347	\$1,895	8.06%
UW PARKSIDE	\$2,207,920	947	\$2,331	4.00%
UW PLATTEVILLE	\$2,300,293	1,234	\$1,864	4.17%
UW RIVER FALLS	\$1,246,010	679	\$1,835	2.26%
UW STEVENS POINT	\$4,555,259	2,310	\$1,972	8.26%
UW STOUT	\$2,430,424	1,225	\$1,984	4.40%
UW SUPERIOR	\$970,104	495	\$1,960	1.76%
UW WHITEWATER	\$4,883,868	2,494	\$1,958	8.85%
TOTAL	\$55,177,271	27,899	\$1,978	100.00%

Spent by Year in School

YEAR IN SCHOOL	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
FRESHMAN	\$15,576,315	7,719	\$2,018	28.23%
SOPHOMORES	\$12,067,251	5,994	\$2,013	21.87%
JUNIORS	\$13,453,725	6,657	\$2,021	24.38%
SENIORS	\$9,931,738	5,187	\$1,915	18.00%
5TH YEAR STUDENTS	\$4,148,242	2,342	\$1,771	7.52%
TOTAL	\$55,177,271	27,899	\$1,978	100.00%

Spent by Dependency Status



STATUS	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
DEPENDENT	\$40,046,008	20,544	\$1,753	72.58%
INDEPENDENT	\$15,131,263	7,355	\$1,810	27.42%
TOTAL	\$55,177,271	27,899	\$1,773	100.00%

2022-2023
WISCONSIN GRANT
WISCONSIN TECHNICAL COLLEGE SYSTEM

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
BLACKHAWK TECHNICAL COLLEGE	\$1,018,676	868	\$1,174	3.89%
CHIPPEWA VALLEY TECHNICAL COLLEGE	\$1,836,890	1,560	\$1,177	7.01%
FOX VALLEY TECHNICAL COLLEGE	\$1,787,560	1,556	\$1,149	6.82%
GATEWAY TECHNICAL COLLEGE	\$2,041,670	1,692	\$1,207	7.79%
LAKE SHORE TECHNICAL COLLEGE	\$734,946	635	\$1,157	2.81%
MADISON COLLEGE	\$3,080,905	2,553	\$1,207	11.76%
MID-STATE TECHNICAL COLLEGE	\$871,117	743	\$1,172	3.33%
MILWAUKEE AREA TECHNICAL COLLEGE	\$6,263,878	5,355	\$1,170	23.91%
MORAIN PARK TECHNICAL COLLEGE	\$722,273	621	\$1,163	2.76%
NICOLET TECHNICAL COLLEGE	\$354,516	308	\$1,151	1.35%
NORTHCENTRAL TECHNICAL COLLEGE	\$1,281,958	1,108	\$1,157	4.89%
NORTHEAST WISCONSIN TECHNICAL	\$2,144,256	1,771	\$1,211	8.19%
NORTHWOOD TECHNICAL COLLEGE	\$997,317	812	\$1,228	3.81%
SOUTHWEST TECHNICAL COLLEGE	\$592,686	477	\$1,243	2.26%
WAUKESHA COUNTY TECHNICAL COLLEGE	\$951,464	812	\$1,172	3.63%
WESTERN TECHNICAL COLLEGE	\$1,515,318	1,240	\$1,222	5.78%
TOTAL	\$26,195,430	22,111	\$1,185	100.00%

Spent by Year in School

YEAR IN SCHOOL	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
FRESHMAN	\$15,859,308	13,469	\$1,177	60.54%
SOPHOMORES	\$7,059,214	5,773	\$1,223	26.95%
JUNIORS	\$2,232,727	1,910	\$1,169	8.52%
SENIORS	\$693,946	643	\$1,079	2.65%
5TH YEAR STUDENTS	\$350,235	316	\$1,108	1.34%
TOTAL	\$26,195,430	22,111	\$1,185	100.00%

Spent by Dependency Status



STATUS	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
DEPENDENT	\$9,101,734	7,793	\$1,168	34.75%
INDEPENDENT	\$17,093,696	14,318	\$1,194	65.25%
TOTAL	\$26,195,430	22,111	\$1,185	100.00%

2022-2023
TUITION REMISSION FOR VETERANS AND DEPENDENTS
UW SYSTEM AND WISCONSIN TECHNICAL COLLEGES

SECTOR	DOLLARS SPENT	% OF TOTAL DOLLARS SPENT
UW SYSTEM	\$5,405,292	83.20%
WISCONSIN TECHNICAL COLLEGES	\$1,091,408	16.80%
TOTAL	\$6,496,700	100.00%

Spent by UW SYSTEM

INSTITUTION	DOLLARS SPENT	% OF TOTAL DOLLARS SPENT
UW EAU CLAIRE	\$381,480	7.06%
UW EXTENSION	\$4,342	0.08%
UW GREEN BAY	\$578,197	10.70%
UW LA CROSSE	\$421,893	7.81%
UW MADISON	\$894,618	16.55%
UW MILWAUKEE	\$850,906	15.74%
UW OSHKOSH	\$419,278	7.76%
UW PARKSIDE	\$177,434	3.28%
UW PLATTEVILLE	\$200,428	3.71%
UW RIVER FALLS	\$86,489	1.60%
UW STEVENS POINT	\$517,288	9.57%
UW STOUT	\$293,737	5.43%
UW SUPERIOR	\$95,437	1.77%
UW WHITEWATER	\$483,765	8.94%
TOTAL	\$5,405,292	100.00%

Spent by WISCONSIN TECHNICAL COLLEGES

COLLEGE	DOLLARS SPENT	% OF TOTAL DOLLARS SPENT
BLACKHAWK TECHNICAL COLLEGE	\$17,040	1.56%
CHIPPEWA VALLEY TECHNICAL COLLEGE	\$86,541	7.93%
FOX VALLEY TECHNICAL COLLEGE	\$144,031	13.20%
GATEWAY TECHNICAL COLLEGE	\$60,864	5.58%
LAKESHORE TECHNICAL COLLEGE	\$88,820	8.14%
MADISON COLLEGE	\$74,181	6.80%
MID-STATE TECHNICAL COLLEGE	\$33,252	3.05%
MILWAUKEE AREA TECHNICAL COLLEGE	\$66,958	6.14%
MORAIN PARK TECHNICAL COLLEGE	\$37,513	3.44%
NICOLET TECHNICAL COLLEGE	\$11,645	1.07%
NORTHCENTRAL TECHNICAL COLLEGE	\$45,890	4.20%
NORTHEAST WISCONSIN TECHNICAL	\$120,504	11.04%
NORTHWOOD TECHNICAL COLLEGE	\$61,635	5.65%
SOUTHWEST TECHNICAL COLLEGE	\$9,674	0.89%
WAUKESHA COUNTY TECHNICAL COLLEGE	\$36,693	3.36%
WESTERN TECHNICAL COLLEGE	\$196,167	17.95%
TOTAL	\$1,091,408	100.00%

2022-2023
WISCONSIN VETERAN'S GRANT
FOR PRIVATE NON-PROFIT SCHOOLS

INSTITUTION	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	% OF TOTAL DOLLARS SPENT
ALVERNO COLLEGE	\$22,000	13	\$1,692	4.66%
BELLIN COLLEGE	\$14,000	4	\$3,500	2.96%
CARDINAL STRITCH UNIVERSITY	\$13,787	4	\$3,447	2.92%
CARROLL UNIVERSITY	\$34,277	13	\$2,637	7.26%
CONCORDIA UNIVERSITY	\$58,725	19	\$3,091	12.44%
EDGEWOOD COLLEGE	\$41,059	13	\$3,158	8.69%
HERZING UNIVERSITY	\$10,999	3	\$3,666	2.33%
LAKELAND UNIVERSITY	\$45,962	16	\$2,873	9.73%
LAWRENCE UNIVERSITY	\$4,000	1	\$4,000	0.85%
MARIAN UNIVERSITY	\$20,000	7	\$2,857	4.24%
MARQUETTE UNIVERSITY	\$72,988	22	\$3,318	15.46%
MEDICAL COLLEGE OF WISCONSIN	\$4,342	2	\$2,171	0.92%
MILWAUKEE INSTITUTE OF ART AND DESIGN	\$8,000	2	\$4,000	1.69%
MILWAUKEE SCHOOL OF ENGINEERING	\$13,334	4	\$3,334	2.82%
MT MARY UNIVERSITY	\$14,105	6	\$2,351	2.99%
NORTHLAND COLLEGE	\$8,000	3	\$2,667	1.69%
RIPON COLLEGE	\$23,225	6	\$3,871	4.92%
ST NORBERT COLLEGE	\$7,000	4	\$1,750	1.48%
VITERBO UNIVERSITY	\$52,912	24	\$2,205	11.21%
WISCONSIN LUTHERAN COLLEGE	\$3,500	1	\$3,500	0.74%
TOTAL	\$472,215	167	\$2,828	100.00%

2022-2023 Health Services Scholarship Program

SUMMARY	DOLLARS SPENT	NUMBER OF AWARDS	AVERAGE AWARD	Percentage of Recipients
Dentists	\$150,000	5	\$30,000	55.56%
Physician Assistants	\$25,000	1	\$25,000	11.11%
Primary Care Physician	\$30,000	1	\$30,000	11.11%
Nurse Practitioner	\$50,000	2	\$25,000	22.22%
TOTAL ACCOUNTS:	\$255,000	9	\$28,333	100.00%

2022-2023 MN-WI Tuition Reciprocity

ACADEMIC YEAR	MN STUDENTS ENROLLED IN WI		WI STUDENTS ENROLLED IN MN		RECIPROCITY PAYMENT	TOTAL SUPPLEMENT PAYMENT
	ATTENDEES	NET COST	ATTENDEES	NET COST		
2011-12	14,590	-\$22,914,157	9,848	-\$16,784,291	\$6,129,866	\$5,132,875
2012-13 ¹	14,523	-\$24,485,969	9,282	-\$17,705,741	\$6,780,239	\$3,027,470
2013-14 ²	14,186	-\$22,360,549	8,794	-\$15,914,761	\$6,407,461	\$1,854,164
2014-15	14,104	-\$21,543,685	8,473	-\$16,401,666	\$5,142,019	\$874,486
2015-16 ³	13,837	-\$27,192,749	8,300	-\$18,807,148	\$8,383,173	-
2016-17	13,688	-\$23,864,092	8,285	-\$17,563,037	\$6,301,054	-
2017-18 ⁴	13,504	-\$20,989,015	8,296	-\$15,507,580	\$5,482,450	
2018-19	13,362	-\$13,126,614	8,257	-\$7,618,205	\$5,508,409	
2019-20	13,094	-\$9,466,490	8,118	\$2,308,970	\$7,157,520	-
2020-21 ⁵	12,911	-\$1,131,696	7,822	\$3,259,216	\$4,692,519	-

Notes:

¹ Payment includes adjustment from 2011-12.

² Payment includes adjustment from 2008-09 and 2012-13.

³ Payment includes adjustment from 2014-15.

⁴ Payment includes adjustment from 2016-17.

⁵ Payment includes adjustment from 2019-20.

2022-2023 Primary Care & Psychiatry Shortage Grant

Total Spent: \$166,800 Number of Students: 8

2022-2023 School Leadership Loan Program

Status of Recipients

SUMMARY	Number of Recipients	Percentage of Recipients
Forgiveness Grace Period	29	82.86%
Repayment	3	8.57%
At DOR for Collection	3	8.57%
TOTAL ACCOUNTS:	35	100.00%

CLOSED ACCOUNTS	Number of Recipients	Percentage of Recipients
Paid in Full	1	100.00%
TOTAL CLOSED ACCOUNTS:	1	100.00%

2022-2023 Tribal College Payment

INSTITUTION	DOLLARS SPENT
COLLEGE OF MENOMINEE NATION	\$326,104
LAC COURTE OREILLES OJIBWA	\$78,896
TOTAL	\$405,000

INFORMATION
January 26, 2024

HIGHER EDUCATIONAL AIDS BOARD
BOARD REPORT #24-06
WISCONSIN GRANT PROGRAMS DESCRIPTION

WISCONSIN HIGHER EDUCATION GRANT (WHEG)

Introduction

HEAB administers three Wisconsin Grant programs for the following sectors; Wisconsin Technical College System, Wisconsin Tribal Colleges, and University of Wisconsin System. The general structure for the Wisconsin Grant (WG) formulas is outlined in the State Statutes. The Higher Educational Aids Board reviews and approves the formulas for the upcoming school year at its fall meeting held in October or November. There are three components in the formula:

$$\text{(Student Budget – Student Aid Index) x Student Award Percentage = Award}$$

Student Budget: The cost of education for the student. It can include tuition, room, board, and other expenses. It is different for all three WG programs. However, within each sector, the student budget is the same for all students. The Student Budgets are set by the HEAB board as part of the formula approval process.

Student Aid Index (SAI): Is an eligibility index number that a college's or career school's financial aid office uses to determine how much federal student aid the student would receive if the student attended the school. The SAI is calculated by the Federal Government when the student applies for Financial Aid using the FAFSA¹ form. It is an individually calculated amount based on the financial information provided by each student during the application process.

Student Award Percentage: Percent of **student budget** (less **SAI**) used to calculate individual financial aid awards. It is also used to determine the maximum grant that can be awarded to any student. It is different for all three WG programs. However, within each program (Tribal Colleges, Wisconsin Technical Colleges and University of Wisconsin Institutions) the Student Award Percentage is the same for all students. The Student Award Percentage is set by the HEAB board as part of the formula approval process. The Board also sets the minimum award which, by statute, cannot be less than \$250.

To calculate individual financial aid awards:

$$\text{(Student Budget – Student Aid Index) x Student Award Percentage = Award}$$

To calculate the maximum award in any of the WG programs:

$$\text{Student Budget x Student Award Percentage = Maximum Award}$$

Factors That Affect the WG Programs

Appropriation: There are three separate appropriations for each of the WG programs: (1) Tribal Colleges; (2) Wisconsin Technical College System and (3) University of Wisconsin System. These appropriations are set by the legislature and the Governor during the state's biennial budget process. The appropriations are not sum sufficient meaning that when all funds are obligated, the remaining eligible students do not receive awards. The date the student application is received by HEAB determines which eligible students will or will not receive awards.

Changing the Formula: If a sector wishes to change the formula after the initial formula is approved by the board; the proposed formula needs to be submitted to Joint Finance for their approval.

¹ Students apply for financial aid on-line through the Federal Government's Webpage or complete a paper copy. A copy of this application, called the Free Application for Federal Student Aid (FAFSA), can be found at www.fafsa.ed.gov.

ACTION
January 26, 2024

HIGHER EDUCATIONAL AIDS BOARD
BOARD REPORT #24-07
24-25 WI GRANT FORMULA REQUEST – UW

ACTION
January 26, 2024

HIGHER EDUCATIONAL AIDS BOARD

BOARD REPORT #24-08

24-25 WI GRANT FORMULA TECHNICAL COLLEGES REQUEST

ACTION
January 26, 2024

HIGHER EDUCATIONAL AIDS BOARD

BOARD REPORT #24-09

24-25 WI GRANT FORMULA PRIVATE NON-PROFIT REQUEST

ACTION
January 26, 2024

HIGHER EDUCATIONAL AIDS BOARD

BOARD REPORT #24-10

24-25 WI GRANT FORMULA TRIBAL COLLEGES REQUEST